

IN THE GRAND COURT OF THE CAYMAN ISLANDS

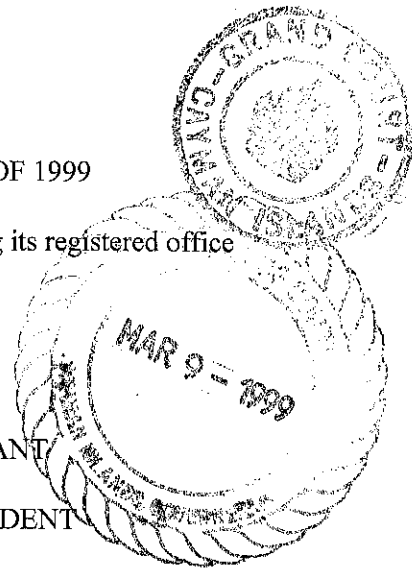
CAUSE NO. <sup>166</sup> OF 1999

IN THE MATTER of an application by NEW CAPITAL HOLDING FUND. having its registered office at CITCO (Cayman Islands)Ltd., P.O. Box 31106, George Town, Grand Cayman

AND IN THE MATTER of the Companies Law (1998 Revision) Section 178

BETWEEN: NEW CAPITAL HOLDING FUND. APPLICANT

AND: THE REGISTRAR OF COMPANIES RESPONDENT



ORIGINATING SUMMONS

LET THE REGISTRAR OF COMPANIES of Tower Building, George Town, Grand Cayman attend before a Judge in Chambers at the Court House, George Town, Grand Cayman on the <sup>18</sup> day of <sup>MARCH</sup>, 1999 at <sup>9.30</sup> o'clock in the <sup>noon</sup> on the hearing of an application by the above named NEW CAPITAL HOLDING FUND. for Orders pursuant to Section 178 of the Companies Law (1998 Revision) that the name of NEW CAPITAL HOLDING FUND. be restored to the Register of Companies or for such other relief as to the Court may seem just.

DATED this <sup>5</sup> day of March, 1999.

  
W.S. WALKER & COMPANY  
Attorneys-at-Law for the Applicant

TO: The Clerk of the Court

AND TO: The Registrar of Companies

TIME ESTIMATE: The estimated length of the hearing of this summons is 15 minutes.

NOTE: If the Respondent does not attend personally or by its Counsel or Attorneys-at-Law at the time and place above mentioned such Order may be made as the Court may think just and expedient.

This Originating Summons was issued by W.S. Walker & Company, P.O. Box 265, Caledonian House, Mary Street, George Town, Grand Cayman, Attorneys-at-Law for the Applicant herein whose address for service is that of its said Attorneys-at-Law.