



COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO.FSD 0044 OF 2024 (MRHCJ)

IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

AND IN THE MATTER OF YS BIOPHARMA CO,. LTD

CONSENT ORDER

UPON the winding up petition dated 12 February 2024 (the *Petition*) of Yi Zhang (the *Petitioner*)

AND UPON the attorneys for the Petitioner and the attorneys for YS Biopharma Co, Ltd having indicated agreement to the following orders being made, that agreement being without prejudice to any rights that YS Biopharma Co, Ltd may have to pursue claims against the Petitioner for losses arising from and/or related to the presentation of the Petition.

AND UPON the Petitioner requesting that this order be made on the papers

IT IS ORDERED that:

1. The Petitioner has leave to withdraw the Petition.
2. The hearing on 28 February 2024 be vacated.
3. There be no order as to costs.

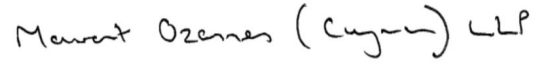
DATED this 27th day of February 2024

FILED this 27th day of February 2024

CHIEF JUSTICE MARGARET RAMSAY-HALE
JUDGE OF THE GRAND COURT

THIS ORDER is filed by Harney Westwood & Riegels, Attorneys-at-Law for the Petitioner, whose address for service is 3rd Floor, Harbour Place, 103 South Church Street, Grand Cayman, PO Box 10240, KY1-1002, Cayman Islands (Ref: 062533/BPH)

Agreed as to form and content



Harney Westwood & Riegels

Mourant Ozannes (Cayman) LLP

for and on behalf of the Petitioner

for and on behalf of YS Biopharma Co., Ltd