



ND COURT OF THE CAYMAN ISLANDS

CAUSE NO: OF 20__

of a Debenture dated 23 April 2021

And In the Matter of GCR Order 50, rule 11

AFFIDAVIT

I, Nimish Pandey of 452 Fifth Avenue, New York, NY 10018, United States of America, MAKE OATH and say as follows:

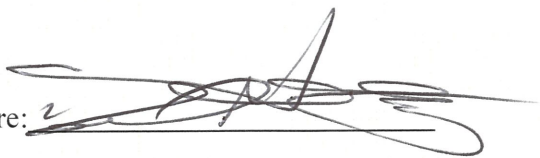
1. I am a Vice President of HSBC Bank USA, National Association, and a duly authorised signatory of HSBC Bank USA, National Association, whose address for service is 452 Fifth Avenue, New York, NY 10018, United States of America.
2. Pursuant to a Debenture dated 23 April 2021 (the **Debenture**) between, among others, Diamond Foreign Asset Company as Chargor (the **Chargor**) and Wells Fargo Bank, National Association as the collateral agent (the **Existing Collateral Agent**), the Chargor as legal and beneficial owner, charged or provided other interest to all rights, title and interest to all of the shares (uncertificated) registered in its name in the capital of Diamond Offshore Drilling Limited (the **Company**) in favour of the Existing Collateral Agent (the **Security Interest**).
3. To the best of my knowledge, the Company is an exempted company incorporated under the Companies Act of the Cayman Islands and its registered office is at the offices of Centralis Cayman Limited, One Capital Place, 3rd Floor, Grand Cayman, PO Box 1564, KYI-1110, Cayman Islands.
4. A stop notice relating to the Company was filed by the Existing Collateral Agent with the Grand Court of the Cayman Islands and served on the Company's registered office on 11 May 2021, for the purpose of stopping any transfer of the shares until 14 days after sending notice to the Existing Collateral Agent.
5. On or around 10 August 2023, by way of an agency and assignment agreement between, among others, the Existing Collateral Agent, the Chargor, the Company and HSBC Bank USA, National Association, HSBC Bank USA, National Association (the **New Collateral Agent**) replaced the Existing Collateral Agent as the collateral agent under the Debenture and was assigned the rights, title and interest of, and the Security Interest granted by the Chargor in favour of, the Existing Collateral Agent under the Debenture. The New Collateral Agent intends to serve a new stop notice on the Company's registered office for its own benefit as the new collateral agent. The new stop notice is annexed to this affidavit.

- 6. The previous stop notice in favour of the Existing Collateral Agent is now redundant in light of the Existing Collateral Agent being replaced by the New Collateral Agent, and accordingly, I understand that the previous stop notice is intended to be withdrawn substantially concurrently with the filing of the new stop notice.

SWORN to at
New York
NY this 10th day
of August, 2023

Marianne C. McHugh
Notary Public

MARIANNE C. MCHUGH
Notary Public, State of New York
No. 5012316
Qualified in Suffolk County
Certificate Filed in New York County
Commission Expires June 15, 2027

) Signature: 
) Name: Daniel Gonzalez
) Title: Vice President

This AFFIDAVIT was filed by Mourant Ozannes (Cayman) LLP, Attorneys-at-Law for HSBC Bank USA, National Association whose address for service is HSBC Bank USA, National Association, 452 Fifth Avenue, New York, NY 10018, United States of America, Attention: Daniel Gonzalez

STOP NOTICE

TO: **Diamond Offshore Drilling Limited**, the registered office of which is at Centralis Cayman Limited, One Capital Place, 3rd Floor, Grand Cayman, Cayman Islands, PO Box 1564, KY1-1110.

TAKE NOTICE that the shares (the **Shares**) referred to in the affidavit to which this notice is annexed consist of the following:

All of the shares (uncertificated) registered in the name of Diamond Foreign Asset Company in the issued share capital of Diamond Offshore Drilling Limited held subject to a charge and other interest in favour of HSBC Bank USA, National Association, as collateral agent pursuant to a Debenture dated 23 April 2021 which has been assigned to HSBC Bank USA, National Association.

This notice is intended to stop the transfer of the said shares and not the payment of any dividend or interest due thereon.



HSBC Bank USA, National Association
452 Fifth Avenue, New York, NY 10018, United States of America, Attention: Daniel Gonzalez
By: Daniel Gonzalez
Title: Vice President

Note:

No transfer of the Shares referred to above shall be registered until fourteen (14) days after sending notice thereof to the following person (on whose behalf the above stop notice has been filed):

HSBC Bank USA, National Association
452 Fifth Avenue
New York
NY 10018
United States of America
Attention: Daniel Gonzalez

McHUGH, MARIANNE C

COUNTY CLERK — NEW YORK COUNTY
60 Centre Street, New York, N.Y. 10007

JUN 27 2023

Your Oath of Office for the term ending 06-15-2027 has been duly filed.

Whenever you act as a notary public, the law requires that you print, typewrite, or stamp beneath your signature, in black ink, your name, the phrases "Notary Public State of New York." "Qualified...SUFFOLK...County" and "Certificate filed in New York County," your notarial number, and the date your term expires.

The following is a sample form which may be used. However, any other form of notarial stamp which has the required information, would be satisfactory.

01MC 5012316

JOHN J. DOE
Notary Public State of New York
No. Qualified in SUFFOLK County
Certificate Filed in New York County
Commission Expires06-15-2027.....

Use the notarial number given to you in the county of your residence.

Seal: Always use an impression seal when you place your notarial signature on a paper which is to be used in a Federal court or department or in another state or country; also whenever you execute a certificate pursuant to the provisions of the Uniform Commercial Code or other statute requiring the use of a seal.

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