

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO.: 565 OF 1998

IN THE MATTER OF SECTION 86 & 87 OF THE COMPANIES LAW (1998 REVISION)

AND IN THE MATTER OF CANE INDUSTRIES INTERNATIONAL INC.

EX PARTE ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before a Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the 16 day of September, 1998, at 12 o'clock, on the hearing of an application pursuant to Sections 86 & 87 of the Companies Law (1998 Revision) by Cane Industries International Inc. (the "Company") whose registered office is situated at Caribbean Management Ltd., P.O. Box 1044, 3rd Floor, West Wind Building, George Town, Grand Cayman, for directions as to the requirements (if any) to convene further meetings for the purposes of approving and (if necessary) obtaining the sanction of the Court in relation to an Amalgamation Agreement proposed to be made between the Company and Willow Resources Ltd. (a company incorporated in Ontario, Canada which is intended to be registered by way of continuation as an exempt company pursuant to Section 219 of the Companies Law).

Dated this 16 day of September, 1998.



A handwritten signature in dark ink, appearing to read "Nelson & Company".

Nelson & Company

TIME ESTIMATE: The estimated length of the hearing of this Summons is 40 Minutes.

This Summons was issued by Nelson & Company whose address for service is P.O. Box 2075, G.T., 4th Floor, West Wind Building, George Town, Grand Cayman, Cayman Islands, attorneys for the Company.