



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 40 OF 2023 (MRHJ)

IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

AND IN THE MATTER OF ICONIQ HOLDING LIMITED

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CONSENT ORDER

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**UPON** the application by *ex-parte* Summons dated 30 March 2023 of China Renaissance Securities (Hong Kong) Limited (the "**Petitioner**"), as supported by the First Affirmation of Song Yang filed on the same day, for leave to withdraw the winding up petition presented against ICONIQ Holding Limited (the "**Company**") on 17 February 2023 (the "**Petition**")

**AND UPON** the Petitioner and the Company having agreed confidential terms of settlement, including in relation to the withdrawal of the Petition

**AND UPON** the Petition not having been advertised

**AND UPON** no notice of intention to appear and be heard on the Petition having been received

**AND UPON** the Company consenting to this Order

**AND UPON** the Court considering the Petitioner's application to be suitable to be disposed of on the papers without the need for an oral hearing

IT IS ORDERED that:

1. The Petition be and is hereby withdrawn.
2. There shall be no order as to Costs.

DATED this ~~12<sup>th</sup>~~ <sup>12<sup>th</sup></sup> day of ~~March~~ <sup>April</sup> 2023  
FILED this ~~12<sup>th</sup>~~ <sup>12<sup>th</sup></sup> day of ~~March~~ <sup>April</sup> 2023

*Arce*

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THE HONOURABLE CHIEF JUSTICE RAMSAY-HALE

This Order was filed by Walkers of 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, Cayman Islands,  
Attorneys-at-law for and on behalf of the Petitioner whose address for service is that of its said Attorney (ref:  
PK/WW/H25042).

AGREED AS TO FORM AND CONTENT

*Walkers*  
.....

WALKERS

ATTORNEYS FOR THE PETITIONER

*Harney Westwood Riegels*  
.....

HARNEY WESTWOOD & RIEGELS

ATTORNEYS FOR THE COMPANY