



IN THE GRAND COURT OF THE CAYMAN ISLANDS

**IN THE MATTER OF THE SECOND LIEN SHARE MORTGAGE DATED THE 23 DAY OF
NOVEMBER 2022 BETWEEN WORLD OF DOLPHINS INC. AND WILMINGTON TRUST,
NATIONAL ASSOCIATION, AS COLLATERAL AGENT**

AND IN THE MATTER OF GCR ORDER 50, RULE 11

CAUSE NO: OF 2022

STOP NOTICE

TO: Dolphin Discovery (Cayman) Ltd. of Bodden Corporate Services, Ltd., PO Box 10335,
Caribbean Plaza, 878 West Bay Road, Grand Cayman, Cayman Islands.

TAKE NOTICE that the shares (**Shares**) referred to in the affidavit to which this notice is
annexed consists of the following:

66 shares of CI\$1.00 par value registered in the name of World of Dolphins Inc., in the issued
share capital of Dolphin Discovery (Cayman) Ltd. and charged in favour of Wilmington Trust,
National Association, as Collateral Agent, pursuant to a second lien share mortgage dated 23
November 2022.

This notice is intended to stop the transfer of the said Shares and not the payment of any
dividend or interest due thereon.



Jessica Jankiewicz, Vice President, Wilmington Trust,
National Association, as Collateral Agent

NOTE: No transfer of the Share referred to above shall be registered nor shall any such payment as is referred to above be made until 14 days after sending notice thereof to the following person (on whose behalf the above stop notice has been filed):

Wilmington Trust, National Association
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402
Attention: Jessica Jankiewicz
TEL: 612-217-5645
FAX: 612-217-5644
Email: jjankiewicz@wilmingtontrust.com

NOTE: The address to which a notice, pursuant to Order 50 rule 12 Grand Court Rules, must be sent, shall, for the purposes of that rule, be the address for service stated below.

FILED by Appleby (Cayman) Ltd., Attorneys-at-Law for the Applicant, whose address for service is that of their said Attorneys-at-Law, namely 71 Fort Street, PO Box 190 GT, Grand Cayman KY1-1104, Cayman Islands (Ref. 455981.0001)

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AFFIDAVIT OF JESSICA JANKIEWICZ

I, Jessica Jankiewicz, of Minneapolis, Minnesota, MAKE OATH and say as follows:

1. I am a Vice President of Wilmington Trust, National Association, a national banking association organised under the laws of the United States of America, as collateral agent (**Mortgagee**), and a duly authorised signatory of the Mortgagee, whose address for service is 50 South Sixth Street, Suite 1290, Minneapolis, Minnesota 55402.
2. Pursuant to a second lien share mortgage dated 23 November 2022 between World of Dolphins Inc. (**Mortgagor**) and the Mortgagee, the Mortgagor, as legal and beneficial owner, has charged or provided other interest to all rights, title and interest to 66 shares of CI\$1.00 par value (evidenced by Share Certificate Numbers 006 and 009) registered in its name in the capital of Dolphin Discovery (Cayman) Ltd. (**Company**) in favour of the Mortgagee.
3. To the best of my knowledge, the Company is an ordinary resident company incorporated under the Companies Law (as Revised) of the Cayman Islands and its registered office is

at the offices of Bodden Corporate Services, Ltd., PO Box 10335, Caribbean Plaza, 878 West Bay Road, Grand Cayman, Cayman Islands.

SWORN at Minneapolis, Minnesota)

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This 28 day of NOVEMBER 2022)

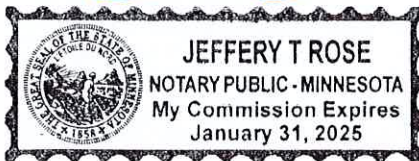
before me)

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Notary Public

Jessica Jankiewicz



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