



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 131 of 2016 (NSJ)

IN THE MATTER OF THE COMPANIES ACT

AND IN THE MATTER OF THE EXEMPTED LIMITED PARTNERSHIP ACT

AND IN THE MATTER OF PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (IN OFFICIAL LIQUIDATION)

ORDER

UPON the application of Mr. Martin Trott and Mr. Christopher Smith both of R&H Restructuring (Cayman) Ltd, Windward 1, Regatta Office Park, P.O. Box 897, Grand Cayman, KY1-1103, Cayman Islands, the joint official liquidators (**JOLs**) of Platinum Partners Value Arbitrage Fund L.P. (**Master Fund**) by way of Summons dated 14 June 2022 (**Application**)

AND UPON reading the Twenty Fourth Affidavit of Martin Nicholas John Trott sworn on 14 June 2022 (**Trott 24**) and the exhibit MNJT-24 thereto

AND UPON the Court being satisfied that it was appropriate to deal with the Application on the papers

IT IS ORDERED THAT:

1. The JOLs' fees for the period of 1 April 2020 to 31 December 2021 in the total sum of \$3,170,167 (with disbursement costs of US\$14,749) are approved.
2. The JOLs shall be permitted to exercise their power to enter into a settlement agreement in substantially and materially the same form as that exhibited to Trott 24 at pages 138 to 170 of exhibit MNJT-24.

3. Pursuant to GCR Order 63, rule 3(4) and CWR Order 24, rule 6, the evidence filed in support of the Application be sealed and not made available to inspection by any person until further order of the court. Any party applying for such an order shall provide not less than 14 days' notice of the application to the JOLs.
4. The JOLs' costs of and occasioned by the Application be paid as an expense of the liquidation.

Dated this 20 day of July 2022

Filed this 20 day of July 2022



The Honourable Mr. Nicholas A. Segal
Judge of the Grand Court