



Wong Fung  
First Affirmation  
Director  
23 August 2021

**IN THE GRAND COURT OF THE CAYMAN ISLANDS**

**IN THE MATTER OF ICG I (COMPANY NUMBER 340045)**

**AND IN THE MATTER OF GCR ORDER 50, RULE 11**

**CAUSE NO: 179 OF 2021**

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**AFFIRMATION OF WONG FUNG**

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I, **Wong Fung**, of Flat B 12/F, Tower 2, Victoria Harbour, 133 Java Road, North Point, Hong Kong, **MAKE OATH AND SAY** as follows:-

1. I am the sole director of Victory Sky Holdings Limited whose registered address is CCS Trustees Limited, Mandar House, 3<sup>rd</sup> Floor, Johnson's Ghut, PO Box 2186, Tortola, British Virgin Islands.
2. Pursuant to a Sale and Purchase Agreement dated 10 June 2020 (the "**SPA**") between LC Capital Limited as seller and Victory Sky Holdings Limited as buyer, Victory Sky Holdings Limited acquired the legal and beneficial rights, title and interest in the one (1) share (the "**Share**") issued and outstanding with a par value USD0.01 in ICG I (the "**Company**").
3. Following completion of the transfer under the SPA, Victory Sky Holdings Limited was provided with a register of members by the registered office of the Company, at International Corporation Services Ltd. Such register of members shows that Victory Sky Holdings Limited was registered as sole member of the Company on 10 June 2020.
4. It is my position that Victory Sky Holdings Limited is and remains the registered owner of the Share, but I understand that Aspect Properties Japan Godo Kaisha has purported to exercise voting rights under the Share arising

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under a charge which appears to have been entered into in 2018, prior to the SPA, between LC Capital Limited as chargor and Aspect Properties Japan Godo Kaisha as chargee. By such means, Aspect Properties Japan Godo Kaisha, acting on its own or by receivers, has changed the registered office to Campbells Corporate Services and has opened a register of members showing LC Capital as the registered owner of the Share, notwithstanding the transfer referred to at paragraphs 2 and 3 above. Victory Sky Holdings Limited has sought an undertaking from Aspect Properties Japan Godo Kaisha not to deal with the Share, but none has been provided.


5. To the best of my knowledge, the Company is an exempted company incorporated under the Companies Law of the Cayman Islands and its current registered office is at the offices of Campbells Corporate Services Limited, Floor 4, Willow House, Cricket Square, George Town Grand Cayman, Cayman Islands.

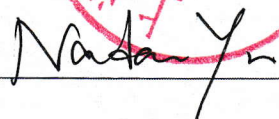

Affirmed this 23<sup>rd</sup> day of August 2021 )  
at )

People's Republic of China )

Before me: )



  
\_\_\_\_\_  
Wong Fung

  
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**NOTE:** The address to which a notice, pursuant to Order 50 rule 12 Grand Court Rules, must be sent, shall, for the purposes of that rule, be the address for service stated below.

**FILED** by Appleby (Cayman) Limited, Attorneys-at-Law for Victory Sky Holdings Limited, whose address for service is 71 Fort Street, PO Box 190, KY1-1104, George Town, Grand Cayman, Cayman Islands.

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**STOP NOTICE**

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**TO:    ICG I** (the "**Company**"), a company incorporated under the laws of the Cayman Islands, the registered office of which is at Campbells Corporate Services Limited, Floor 4, Willow House, Cricket Square, George Town Grand Cayman, Cayman Islands.

**TAKE NOTICE** that the shares ("**Shares**") referred to in the affidavit to which this notice is annexed consist of the following:

1 share of US\$0.01 registered in the name of LC Capital Limited in the issued share capital of the Company and all other shares in the Company from time to time owned by LC Capital Limited (including all shares, stocks and other securities offered or accruing by way of subdivision, consolidation, capitalisation of profits, bonus or rights issue or otherwise to LC Capital Limited in the Company or offered in substitution or exchange for all or any of its shares).

This notice is intended to stop:

1.        the transfer of the said Shares; and
2.        the payment of any dividend or interest or other income due in respect of the Shares.

  
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**WONG Fung**

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