



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 89 OF 2021 (MRHJ)

IN THE MATTER OF SECTIONS 15 AND 86 OF THE COMPANIES ACT (2021 REVISION)

AND IN THE MATTER OF ORDER 102 OF THE GRAND COURT RULES 1995 (AS REVISED)

AND IN THE MATTER OF XIEZHONG INTERNATIONAL HOLDINGS LIMITED

**In Open Court
30 June 2021
Before the Honourable Justice Ramsay-Hale**

ORDER

UPON the petition of Xiezhong International Holdings Limited (the "**Petitioner**") dated 9 April 2021

AND UPON reading the said Petition dated 9 April 2021

AND UPON reading the Third Affirmation of Xiaoting Chen dated 25 June 2021 and the First Affirmation Luk Shue Wah Sherman dated 25 May 2021 and the Second Affirmation Luk Shue Wah Sherman dated 24 June 2021

AND UPON hearing Counsel for the Petitioner

This Order was filed by Ogier, Attorneys at Law for the Petitioner, whose address for service is 89 Nexus Way, Camana Bay, Grand Cayman, KY1-9009, Cayman Islands (MKS/GEL/427669.00001)

IT IS ORDERED AND DIRECTED THAT:

- 1 The Scheme of Arrangement as contained in a composite scheme document dated 24 May 2021 as set forth in Schedule "A" to this Order, be and is hereby sanctioned in accordance with the provisions of the abovementioned Act.
- 2 The reduction of capital of the Company, effected by special resolution of the Company dated 16 June 2021 and an ordinary resolution dated 16 June 2021 is confirmed. Copies of the Minutes of the Court Meeting and the Extraordinary General Meeting dated 16 June 2021 are annexed hereto marked Annex 1.
- 3 This Order be produced to the Registrar of Companies on or before 2 July 2021 and that an office copy hereof be delivered to him or her together with a copy of the said Schedule and the Form of Minute attached hereto marked Annex 2 be registered and approved.
- 4 This Order shall be effective on 5 July 2021.
- 5 No order as to costs.

DATED this 30th day of June 2021

FILED this 30th day of June 2021



**The Honourable Justice Ramsay-Hale
Judge of the Grand Court**