



IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 78 OF 2021

In the Matter of a Debenture dated 23 April 2021

And In the Matter of GCR Order 50, rule 11

AFFIDAVIT

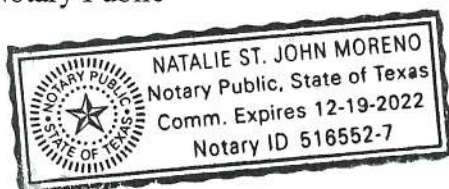
I, *Jay L. Buckman, Jr.* of 1525 West W.T. Harris Blvd, Charlotte, NC 28262, United States of America, MAKE OATH and say as follows:

1. I am a Director of Wells Fargo Bank, National Association, and a duly authorised signatory of Wells Fargo Bank, National Association (the **Collateral Agent**), whose address for service is 1525 West W.T. Harris Blvd, Charlotte, NC 28262, United States of America.
2. Pursuant to a Debenture dated 23 April 2021 between, among others, Diamond Foreign Asset Company as Chargor (the **Chargor**) and the Collateral Agent (the **Debenture**), the Chargor as legal and beneficial owner, has charged or provided other interest to all rights, title and interest to all of the shares (uncertificated) registered in its name in the capital of Diamond Offshore Drilling Limited (the **Company**) in favour of the Collateral Agent.
3. To the best of my knowledge, the Company is an exempted company incorporated under the Companies Act of the Cayman Islands and its registered office is at the offices of Centralis Cayman Limited, One Capital Place, 3rd Floor, Grand Cayman, PO Box 1564, KYI-1110, Cayman Islands.

SWORN to at
711 Louisiana, Ste 2200
Houston, TX 77002 this *6th* day
of *May*, 2021

Natalie S Moreno

Notary Public



Signature: *J L Buckman Jr*
Name: Jay L. Buckman, Jr.
Title: Director

NOTE: The address to which a notice, pursuant to Order 50 rule 12 Grand Court Rules, must be sent, shall, for the purposes of that rule, be the address for service stated below.

FILED by Mourant Ozannes, Attorneys-at-Law for the Collateral Agent, whose address for service is Wells Fargo Bank, 1525 West W.T. Harris Blvd, Charlotte, NC 28262, United States of America, Attention: Jay L. Buckman, Jr.



STOP NOTICE

TO: **Diamond Offshore Drilling Limited**, the registered office of which is at Centralis Cayman Limited, One Capital Place, 3rd Floor, Grand Cayman, Cayman Islands, PO Box 1564, KY1-1110.

TAKE NOTICE that the shares (the **Shares**) referred to in the affidavit to which this notice is annexed consist of the following:

All of the shares (uncertificated) registered in the name of Diamond Foreign Asset Company in the issued share capital of Diamond Offshore Drilling Limited held subject to a charge and other interest in favour of Wells Fargo Bank, National Association, as collateral agent pursuant to a debenture dated 23 April 2021.

This notice is intended to stop the transfer of the said Shares and not the payment of any dividend or interest due thereon.

A handwritten signature in blue ink, appearing to read "J. L. Buckman, Jr.", is written over a horizontal line.

Wells Fargo Bank, National Association

By: Jay L. Buckman, Jr.

Title: Director