



IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 77 OF 2021

In the Matter of a Share Mortgage dated 23 April 2021

And In the Matter of GCR Order 50, rule 11

AFFIDAVIT

I, *Jay L. Buckman, Jr.* of 1525 West W.T. Harris Blvd, Charlotte, NC 28262, United States of America, MAKE OATH and say as follows:

1. I am a Director of Wells Fargo Bank, National Association, and a duly authorised signatory of Wells Fargo Bank, National Association (the **Collateral Agent**), whose address for service is 1525 West W.T. Harris Blvd, Charlotte, NC 28262, United States of America.
2. Pursuant to an Equitable Share Mortgage dated 23 April 2021 between, Diamond Offshore Drilling, Inc. and Diamond Offshore Services, LLC, each as Mortgagor (each, a **Mortgagor**) and the Collateral Agent (the **Share Mortgage**), each Mortgagor as legal and beneficial owner, has charged or provided other interest to all rights, title and interest to all of the shares (uncertificated) registered in its name in the capital of Diamond Foreign Asset Company (the **Company**) in favour of the Collateral Agent.
3. To the best of my knowledge, the Company is an exempted company incorporated under the Companies Act of the Cayman Islands and its registered office is at the offices of Centralis Cayman Limited, One Capital Place, 3rd Floor, Grand Cayman, PO Box 1564, KYI-1110, Cayman Islands.

SWORN to at
711 Louisiana, Ste 2300
Houston, TX 77002 this 16th day
of May, 2021

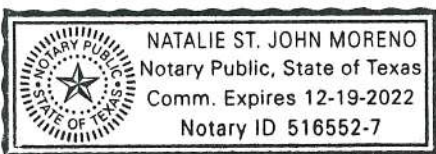
Natalie St. John Moreno

Notary Public

Signature: *Jay L. Buckman, Jr.*

Name: Jay L. Buckman, Jr.

Title: Director



NOTE: The address to which a notice, pursuant to Order 50 rule 12 Grand Court Rules, must be sent, shall, for the purposes of that rule, be the address for service stated below.

FILED by Mourant Ozannes, Attorneys-at-Law for the Collateral Agent, whose address for service is Wells Fargo Bank, 1525 West W.T. Harris Blvd, Charlotte, NC 28262, United States of America, Attention: Jay L. Buckman, Jr.




STOP NOTICE

TO: **Diamond Foreign Asset Company**, the registered office of which is at Centralis Cayman Limited, One Capital Place, 3rd Floor, Grand Cayman, Cayman Islands, PO Box 1564, KY1-1110.

TAKE NOTICE that the shares (the **Shares**) referred to in the affidavit to which this notice is annexed consist of the following:

All of the shares (uncertificated) registered in the name of Diamond Offshore Drilling, Inc. and Diamond Offshore Services, LLC in the issued share capital of Diamond Foreign Asset Company held subject to a charge and other interest in favour of Wells Fargo Bank, National Association, as collateral agent pursuant to an equitable share mortgage dated 23 April 2021.

This notice is intended to stop the transfer of the said Shares and not the payment of any dividend or interest due thereon.



Wells Fargo Bank, National Association
By: Jay L. Buckman, Jr.
Title: Director