

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION



CAUSE NO: FSD CAUSE NO. 317 of 2020 (IKJ)

IN THE MATTER OF THE COMPANIES ACT (2021 REVISION)

AND

IN THE MATTER OF FRONTERA RESOURCES GEORGIA CORPORATION (IN  
OFFICIAL LIQUIDATION)

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**ORDER**

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UPON determining that the Summons dated 3 of May 2021 is suitable for determination on the papers;

AND UPON reading the Sixth Affidavit of David Griffin sworn 3<sup>rd</sup> May 2021 and the exhibits thereof;

IT IS ORDERED that:

1. The JOLS are hereby authorised to commence legal proceedings in the United States against directors of FRGC, Frontera Resources Caucasus Corporation, Frontera International Corporation, and/or Frontera Resources Corporation and related entities.
2. The JOLs' application for their decision to enter into the agreement with Munsch Hardt Kopf & Harr P.C. for the purpose of commencing and conducting the litigation referred to in paragraph 1 above to be sanctioned is granted.

3. The JOLs' application for sanction to enter into the proposed funding agreement in the form annexed to the Sixth Affidavit of David M. Griffin on behalf of FRGC (the "Funding Agreement") is granted.
4. The Sixth Affidavit of David M. Griffin and the exhibits referred to in or relating to this application be sealed under O.24.6 of the Companies Winding Up Rules, 2018 and remain sealed until further order.
5. The costs of this application to be treated as expenses of the liquidation and paid out of the assets of FRGC.

Dated this 4<sup>th</sup> day of May 2021

Filed the        day of                    2021

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**THE HONOURABLE MR. JUSTICE KAWALEY**

This ORDER was filed by Conyers Dill & Pearman, Attorneys for the Joint Official Liquidators, whose address for service is SIX, Cricket Square, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands.