



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: FSD 38 OF 2021 (RPJ)

**IN THE MATTER OF THE COMPANIES ACT (2021 REVISION)
AND IN THE MATTER OF HILONG HOLDING LIMITED**

ORDER

UPON THE PETITION dated 10 February 2021 of Hilong Holding Limited (the "**Company**"), seeking the sanction of this Honourable Court of a proposed scheme of arrangement pursuant to section 86 of the Companies Act (2021 Revision) (the "**Companies Act**") between the Company and the Scheme Creditors (as defined in the Petition)

AND UPON reading the First Affidavit of Jun Zhang dated 30 April 2021 ("**J Zhang 1**") and Exhibit "JZ-1" thereto; the Second Affidavit of Damian Watkin in approved (but unsworn) form ("**Watkin 2**") and Exhibit "DW-2" thereto; and the First Affidavit of Fiona MacAdam sworn on 5 May 2021 ("**MacAdam 1**") and Exhibit "FM-1" thereto

AND UPON hearing Counsel for the Company

IT IS HEREBY ORDERED AND DIRECTED THAT:

1. The scheme of arrangement in respect of the Company scheduled hereto (the "**Scheme**") (as was approved at a meeting of the Scheme Creditors held at 7.00 pm (Cayman Islands time) on 4 May 2021 (being 8.00 am (Hong Kong time) on 5 May 2021) and convened pursuant to the Order of this Honourable Court dated 22

March 2021) be and is hereby sanctioned pursuant to section 86 of the Companies Act.

2. The Company shall deliver a sealed copy of this Order to the Registrar of Companies for registration pursuant to section 86(3) of the Companies Act.
3. There be no order as to costs.

DATED this 6th day of May 2021

FILED this 6th day of May 2021



**THE HONOURABLE JUSTICE PARKER
JUDGE OF THE GRAND COURT**

This **ORDER** was filed by Walkers, Attorneys-at-Law for the Company, whose address for service is that of their said Attorneys, 190 Elgin Avenue, George Town, Grand Cayman, KY1-9001, Cayman Islands.