



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

FSD CAUSE NO: OF 2021

IN THE MATTER OF SECTION 48 OF THE TRUSTS ACT (2021 REVISION)

AND IN THE MATTER OF GCR ORDER 85, RULE 8

AND IN THE MATTER OF SECTION 153 OF THE COMPANIES ACT (2021 REVISION)

AND IN THE MATTER OF F&C WARRIOR II FUND LIMITED (DISSOLVED)

ORIGINATING APPLICATION

We, Simon Conway and Jess Shakespeare of PwC Corporate Finance & Recovery (Cayman) Limited, 18 Forum Lane, Camana Bay, Grand Cayman KY1-1104, Cayman Islands, the former Joint Voluntary Liquidators of F&C Warrior II Fund Limited (Dissolved) (respectively, the "**Applicants**" and the "**Company**"), being the present statutory trustees of the undistributed assets of the Company following its dissolution pursuant to section 153 of the Companies Act (2021 Revision), hereby apply to a Judge of the Grand Court for written directions upon the questions respecting the management or administration of the said statutory trust which is defined at paragraph 13 of the written submissions filed herewith.

This application is supported by -

1. The written submissions of Walkers dated the 29th day of April 2021; and

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2. An affidavit sworn by Simon Conway on the 28th day of April 2021 on behalf of the Applicants.

Dated this 29th day of April 2021

Walkers

WALKERS
Attorney's-at-Law for the Applicants

This Originating Application was filed by Walkers whose address for service is 190 Elgin Avenue, George Town, Grand Cayman, KY1-9001, Attorney for the Applicants.

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