

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: 204 of 2010 (RMJ)

HONOURABLE JUDGE ROBIN MCMILLAN

**IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT (2021 REVISION) AND THE
COMPANIES WINDING UP RULES ORDER 19, RULE 4**

AND IN THE MATTER OF AJW OFFSHORE II, LTD (IN OFFICIAL LIQUIDATION)

ORDER

UPON reading the letter of the Applicants' attorneys dated 10 March 2021

AND UPON reading the Fourth Affidavit of Jess Shakespeare sworn on 9 March 2021 and the Second Affidavit of Luke Bradley sworn on 5 March 2021

AND UPON having dealt with the application on the papers

IT IS ORDERED AND DIRECTED THAT:

The Deed of Transfer, Acknowledgement and Waiver executed on 11 January 2021 giving effect to a transfer of 70,033.194 shares in the Company from European Depository Bank SA Dublin Branch ACF Aggregator Solutions PLC - Opportunities Fund 2012 to Warana SP Master Fund SPC - 2019 Segregated Portfolio, and acceded to by the joint official liquidators, shall not be avoided by the operation of Section 99 of Companies Act (2021 Revision) and the share register shall be amended accordingly.

Dated this ¹⁶ day of March 2021

Filed this day of March 2021


**THE HONOURABLE JUSTICE ROBIN MCMILLAN
JUDGE OF THE GRAND COURT**

FILED by Appleby (Cayman) Ltd., Attorneys-at-Law for the Applicants, whose address for service is that of their said Attorneys-at-Law, namely 71 Fort Street, PO Box 190, Grand Cayman KY1-1104, Cayman Islands (Ref. 411425.0001).