



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: FSD 266 OF 2020 (MRHJ)

IN THE MATTER OF THE COMPANIES ACT (2020 REVISION)

AND IN THE MATTER OF PACIFIC DRILLING LLC (IN PROVISIONAL LIQUIDATION)

ORDER

UPON the application of Pacific Drilling LLC (**Company**) by its letter dated 29 December 2020 (**Application**)

AND UPON reading: (i) the fifth affidavit of Mr Bernie Wolford dated 28 December 2020, and its exhibit BW-6

IT IS HEREBY ORDERED THAT:

1. The Application is appropriate to be dealt with on the papers.
2. The Company's petition dated 30 October 2020 (**Petition**) be withdrawn on the later of:
 - a. The next business day after 31 December 2020 (i.e. 4 January 2021); or
 - b. The Effective Date (as defined in First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, filed on 5 November 2020 [Docket No. 110-2] (as may be amended, supplemented, or otherwise modified from time to time, Plan).
3. Messrs Andrew Morrison and David Griffin, the joint provisional liquidators appointed by order of this Honourable Court dated 16 November 2020 (as amended on 19

November 2020), be discharged from that office on the same date that Petition is withdrawn, pursuant to paragraph 2.

4. Such other orders and directions as the Court thinks fit.

Dated this 30th December 2020

Filed this 31st December 2020



THE HONOURABLE JUSTICE RAMSAY-HALE

