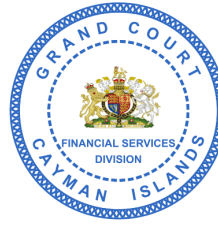


IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION



CAUSE NO FSD 296 OF 2020 (MRHJ)

IN THE MATTER OF SECTION 15 AND SECTION 86 OF THE COMPANIES LAW 2020 REVISION
AND IN THE MATTER OF THE GRAND COURT RULES 1995 ORDER 102
AND IN THE MATTER OF HENGXING GOLD HOLDING COMPANY LIMITED

ORDER

UPON THE APPLICATION by interlocutory Summons dated 2 December 2020 of the above-named Hengxing Gold Holding Company Limited whose registered office is situate at Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands

AND UPON HEARING Mr. McLarnon, Counsel for the Applicant

AND UPON READING the said Summons and the evidence

IT IS ORDERED THAT the above-named Company do convene a meeting of its shareholders (other than Shandong Gold Mining Co., Ltd. (a joint stock company incorporated in the People's Republic of China with limited liability and Stock Code 1787) ("**SDGM**") and its concert parties) ("**Meeting**") for the purpose of considering and if thought fit approving (with or without modification) a Scheme of Arrangement pursuant to Section 86 of the Companies Law 2020 proposed to be made between the said Company and its shareholders and SDGM.

AND IT IS ORDERED THAT not less than twenty one (21) clear days and not less than ten (10) clear business days before the day appointed for the said Meeting, a Notice convening the same and stating that copies of the said Scheme of Arrangement, forms of proxy and copies of the Statement required to be furnished can be obtained at the registered office of the said Company and at the office of its attorneys to be inserted once in the [South China Morning Post] and that such Notice, together with a copy of the said Scheme, a copy of the said Statement and a form of proxy, be sent to each Shareholder at their registered or last known address.

AND THE COURT HEREBY DIRECTS AND ORDERS THAT the Chairman appointed pursuant to Article 63 of the Articles of Association of the Company to act as Chairman of the Meeting do report the results of such Meeting to the Court.

DATED this 17th day of December 2020

FILED this 17th day of December 2020



THE HON. MRS. JUSTICE MARGARET RAMSAY-HALE

JUDGE OF THE GRAND COURT