

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION



CAUSE NO: FSD 178 OF 2020 (NSJ)

IN THE MATTER OF THE COMPANIES LAW (2020 REVISION)

AND IN THE MATTER OF TAILORED BRANDS WORLDWIDE PURCHASING CO. (IN PROVISIONAL LIQUIDATION)

ORDER

UPON the application dated 13 November 2020 of the Joint Provisional Liquidators of Tailored Brands Worldwide Purchasing Co. (in provisional liquidation) (the “Joint Provisional Liquidators”), for directions concerning payment of the fees and expenses of the provisional liquidation:

AND UPON reading the First Affidavit of Gordon Iain MacRae and exhibit “GIM-1” sworn on 28 October 2020 and the Second Affidavit of Gordon Iain MacRae sworn on 13 November 2020 and exhibit “GIM-2”

AND UPON hearing counsel for the Joint Provisional Liquidators

IT IS HEREBY ORDERED that:

1. The First Affidavit of Gordon Iain MacRae and exhibit “GIM-1” sworn on 28 October 2020 stands as evidence in support of this application for directions.
2. The Joint Provisional Liquidators are permitted to enter into the agreement dated 12 November 2020 for the payment of the Joint Provisional Liquidators’ remuneration, fees and expenses by Tailored Brands, Inc or its subsidiaries (together the “Group”), (the “Agreement”).
3. Based on the evidence filed, the consents obtained from relevant stakeholders by the Joint Provisional Liquidators and the Agreement, payment of the following remuneration

and expenses of the Joint Provisional Liquidators is reasonable in the circumstances:

- i. The Cayman Liquidators' fees and disbursements for the period 30 July 2020 to 21 September 2020, which total US\$119,581.50 and US\$25.07.
 - ii. The Cayman Liquidators' fees and disbursements for the period 22 September 2020 to 30 September 2020, which total US\$22,276.00 and US\$94.56.
 - iii. The Cayman Liquidators' fees and disbursements for the period 1 October 2020 to 31 October 2020, which total US\$35,347.50.
 - iv. Conyers Dill & Pearman's fees and expenses for the 30 July 2020 to 21 September 2020, which total US\$62,787.50 and US\$2,821.61.
 - v. Conyers Dill & Pearman's fees and expenses for the 21 September 2020 to 2 November 2020, which total US\$37,635.00 and US\$6.00.
4. Any further fees and expenses invoiced in accordance with the Agreement may be paid without the need to seek Court approval in advance.

DATED the 23rd day of November 2020

FILED the 23rd day of November 2020



The Honourable Justice Segal
Judge of the Grand Court

This Order was filed by Conyers Dill & Pearman, Attorneys-at-Law for and on behalf of the Joint Provisional Liquidators herein whose address for service is that of its Attorneys, SIX, 2nd Floor, Cricket Square, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands