



No. 34A
Affidavit and Stop Notice (0.50, r.11)

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: GC 153 OF 2020

In the Matter of an Equitable Mortgage over Shares (the "Equitable Mortgage") dated 29 September 2020 between Water Associates Holdings Limited and Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal).

And in the Matter of GCR Order 50, Rule 11.

AFFIDAVIT

I, Antonio Trueba de Sinety, Chief Executive Officer (Consejero Delegado) of Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal) **MAKE OATH** and say as follows:

1. I am Chief Executive Officer (Consejero Delegado) of Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal).
2. Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal) is the Mortgagee under the Equitable Mortgage.
3. I am authorised to make this affidavit on behalf of Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal).
4. Pursuant to the Equitable Mortgage, Water Associates Holdings Limited has granted to Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal), an equitable charge over all the shares held by it from time to time in Oval Holdings Limited, a company incorporated under the laws of the Cayman Islands, initially being thirty-three (33) ordinary shares of US\$1 par value each in the capital of Oval Holdings Limited.

Antonio Trueba de Sinety
Chief Executive Officer (Consejero Delegado)
Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal)

SWORN to at Madrid, according to the following legalisation
this fifth day
of October 2020

before me:



Notary Public

Note: A notice pursuant to GCR Order 50, Rule 12 shall be sent to the following address by mail and facsimile:

Mediterráneo Vida, Sociedad Anónima de Seguros y Reaseguros (Sociedad Unipersonal)
Legal Department
Calle Ausó y Monzó · nº 16
Edificio Hispania
03006 Alicante
Spain

Attention: Mr Jaime Sánchez Santiago

Fax No: +34 965 90 54 48

With a copy to:

Collas Crill
Floor 2, Willow House
Cricket Square
George Town
Grand Cayman, KY1-1107
Cayman Islands

Attention: Managing Partner

Fax No: (345) 949 8460

SEGISMUNDO ALVAREZ ROYO-VILLANOVA, NOTARIO DE MADRID Y DE SU ILUSTRE COLEGIO, DOY FE que considero legítima la firma y rúbrica que antecede de DON ANTONIO TRUEBA DE SINETY, por cotejo con otras firmas originales legitimadas. Madrid, a cinco de octubre de dos mil veinte. Libro Indicador del año 2020 / Asiento número 660.

I, **SEGISMUNDO ALVAREZ ROYO-VILLANOVA**, Notary in Madrid in its Illustrious Professional Body, hereby CERTIFY the signatures of Mr. ANTONIO TRUEBA DE SINETY, which is, according to my judgment, his usual signature because it is identical with the ones contained in my notarial documents, testimony of which I register under number 660 of my register of documents.

Madrid, 5TH October, 2.020.





STOP NOTICE

TO:

Oval Holdings Limited
PO Box 309
Ugland House
Grand Cayman, KY1-1104
Cayman Islands

TAKE NOTICE that the securities comprised in and subject to the equitable charge created by the Equitable Mortgage over Shares referred to in the Affidavit to which this notice is annexed consists of all the shares of Oval Holdings Limited held by Water Associates Holdings Limited from time to time, and initially compromising the following:

<u>Type of Share</u>	<u>Par Value</u>	<u>No. of Shares</u>
Ordinary	US\$1 each	33

This notice is intended to stop the transfer of the said securities and not the payment of any dividend or interest due thereon.

Antonio Trueba de Sinety
Chief Executive Officer (Consejero Delegado)
Mediterráneo Vida, Sociedad Anónima de
Seguros y Reaseguros (Sociedad Unipersonal)