

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 13 OF 2020

IN THE MATTER OF A SHARE TRANSFER AGREEMENT IN RESPECT OF SHARES HELD IN

OASIS BUONO LIMITED

AND IN THE MATTER OF GCR ORDER 50, RULE 11

BETWEEN

SC GLOBAL VISION FUND SPC for and on behalf of SCSH PRE-IPO SPV

Applicant

AND

OASIS BUONO LIMITED

(A company incorporated in the Cayman Islands)

Respondent



AFFIRMATION OF CHAN CHEUK KI JACKY

IN SUPPORT OF AN APPLICATION FOR A STOP NOTICE

UNDER GCR 50, RULE 11

I, Chan Cheuk Ki Jacky of 28 Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, sincerely and truly affirm and say as follows:

1. I am a director of SC Global Vision Fund SPC and I am duly authorized to make this affirmation on its behalf. I make this affirmation in accordance with the laws of the Cayman Islands.
2. Where the contents of this affirmation are within my own personal knowledge they are true. Where they are not within my own personal knowledge they are true to the best of my knowledge and belief, and where applicable I indicate the source of my information.

3. This affirmation is made in support of an application pursuant to GCR 50, Rule 11 for a stop notice in respect of shares in Oasis Buono Limited ("Oasis Buono"), in the form annexed hereto.

Background

4. SCSH Pre-IPO SPV is a segregated portfolio of SC Global Vision Fund SPC, an exempted segregated portfolio company incorporated with limited liability under the laws of the Cayman Islands with company number 345619 and having its registered office address at Campbells Corporate Services Limited, Floor 4, Willow House, Cricket Square, Grand Cayman, KY1-9010, Cayman Islands.
5. Oasis Buono is an exempted company incorporated with limited liability under the laws of the Cayman Islands with company number 350188 and having its registered office address at HMS Cayman Limited, Grand Pavilion, Commercial Centre North, 2nd Floor, West Bay Road, Grand Cayman, Cayman Islands.
6. Aurora Grand Limited ("Aurora Grand"), a company established under the laws of the British Virgin Islands with company number 2011175 and having its registered address at Intershore Chambers, PO Box 4342, Road Town, Tortola, VG1110, British Virgin Islands. Aurora Grand was formerly the beneficial shareholder of the entire authorized and issued share capital in Oasis Buono and as at the date of swearing hereof, I understand remains its sole director.

Address for Service

7. The Applicant's address for service in respect of this stop notice is care of its attorneys-at-law, Forbes Hare, at the following address:

Forbes Hare
Cassia Court, Suite 716
10 Market Street, Camana Bay
Grand Cayman, KY1-9006
Cayman Islands

The Stock

8. The Applicant is the beneficial shareholder of 50,000 ordinary shares in Oasis Buono, which I understand represents the entire authorized and issued share capital of Oasis Buono as at the date hereof (the "Stock"). The Applicant's interest in the Stock is particularized below.
9. By a share transfer agreement dated 20 June 2019 between the Applicant, on the one part, and Aurora Grand, of the other part (the "STA"), it was agreed that all issued shares in Oasis Buono (50,000 ordinary shares) would be transferred to the Applicant pursuant to the terms and conditions thereof, including the payment of a purchase price to Aurora Grand in an amount stated in the STA.

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BETWEEN

SC Global Vision Fund SPC for and on behalf of SCSH Pre-IPO SPV

Applicant

AND

OASIS BUONO LIMITED

(A company incorporated in the Cayman Islands)

Respondent

STOP NOTICE

To: OASIS BUONO LIMITED

Registered address:

HMS Cayman Limited

Grand Pavilion, Commercial Centre North

2nd Floor

West Bay Road

Grand Cayman

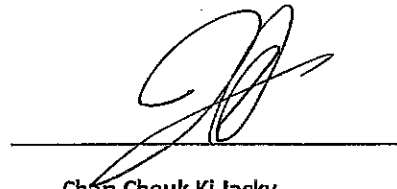
Cayman Islands

TAKE NOTICE that the securities referred to in the affirmation to which this notice is annexed consist of the following:

50,000 ordinary shares in Oasis Buono Limited, a company incorporated in the Cayman Islands, being the entire share capital of the said company.

This notice requires the persons or bodies on whom it is served to refrain from the transfer, registration of any transfer, sale, or other dealing with or of the security, or any part thereof without first notifying the Applicant or its attorneys-at-law. 14 days' notice of any such dealing shall be given to the Applicant c/o Forbes Hare at Cassia Court, Suite 716, 10 Market Street, Camana Bay, Grand Cayman KY1-9006, Cayman Islands. Tel: +1 345 943 7700

Filed this day of January 2020 by Forbes Hare, attorneys-at-law for the Applicant.

A handwritten signature in black ink, appearing to be 'Chan Cheuk Ki Jacky', is written over a horizontal line.

Chan Cheuk Ki Jacky

Director of SC Global Vision Fund SPC
for and on behalf of SCSH Pre-IPO SPV

This Stop Notice is filed by Forbes Hare, Attorneys-at-Law for the Applicant, whose address for service is Cassia Court, Suite 716, Camana Bay, Grand Cayman, KY1-9006 (Ref:KY5012.001/CY/FOD)