



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

FSD CAUSE NO: 247 OF 2019

IN THE MATTER OF THE COMPANIES LAW (2018 REVISION)

AND IN THE MATTER OF BITMAIN TECHNOLOGIES HOLDING COMPANY

BETWEEN:

GREAT SIMPLICITY INVESTMENT CORPORATION

Plaintiff

AND

BITMAIN TECHNOLOGIES HOLDING COMPANY

Defendant



ORIGINATING SUMMONS



**TO: BITMAIN TECHNOLOGIES HOLDING COMPANY**

c/o of its registered office located at  
Maples Corporate Services Limited  
P.O. Box 309, Ugland House  
Grand Cayman KY1-1104  
Cayman Islands

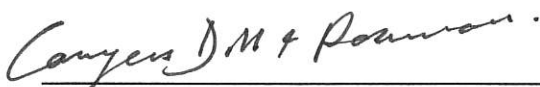
**LET THE DEFENDANT** within 14 days after service of this Summons on it, counting the day of service, return the accompanying Acknowledgement of Service to the Courts office, P.O. Box 495, George Town, Grand Cayman KY1-1006.

By this Summons, which is issued on the application of Great Simplicity Investment Corporation, of Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands, the Plaintiff claims against the Defendant for the following relief, namely:

1. A declaration that:
  - (a) the purported extraordinary general meeting of Bitmain Technologies Holding Company (in Chinese: 比特大陸科技控股公司) (the “**Company**”) allegedly held on 13 November 2019 (“**EGM**”) was invalid, such that (i) the purported deletion of Articles 20.2 and 20.3 under the heading “Members Requisition” of the Fifth Amended and Restated Articles of Association of the Company; and (ii) the amendment by replacement to Article 6.11(ii) of the Fifth Amended and Restated Articles of Association of the Company decreasing the voting power of Class B ordinary shares from ten (10) votes per share to one (1) vote per share, both allegedly passed as special resolutions in the EGM are invalid, unenforceable and void *ab initio*; and
  - (b) the purported extraordinary general meeting of the holders of Class B ordinary shares of the Company allegedly held on 13 November 2019 was invalid and that the resolution allegedly passed thereat to decrease the voting right of the Class B ordinary shares from ten (10) votes per Class B ordinary share to one (1) vote per Class B ordinary share, is invalid, unenforceable and void *ab initio*.
2. Such further relief and declarations as this Honourable Court deems just and necessary; and
3. Costs.

If the Defendant does not acknowledge service, such judgment may be given or order made against or in relation to them as the Court may think just and expedient.

Dated 13 December 2019



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Conyers Dill & Pearman  
Attorneys-at-Law for the Plaintiff

**NOTE** - This Summons may not be served later than 4 calendar months (or, if leave is required to effect service out of the jurisdiction, 6 months) beginning with the above date unless renewed by order of the Court.

**IMPORTANT**

Directions for Acknowledgment of Service are given with the accompanying form.

This Originating Summons was filed by Conyers Dill & Pearman, Attorneys-at-law for and on behalf of the Plaintiff, whose address for service is SIX, Cricket Square, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

## **Acknowledgement of service of originating summons**

### **DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE OF ORIGINATING SUMMONS**

The accompanying form of Acknowledgment of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman.

#### **Notes for Guidance**

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and to participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the acknowledgment of service.
3. For the purpose of calculating the period of 14 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Originating Summons)".
5. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on its behalf.
8. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian ad litem.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

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**ACKNOWLEDGMENT OF SERVICE  
OF ORIGINATING SUMMONS**

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If you intend to instruct an Attorney to act for you, give him this form IMMEDIATELY.

Important. Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, THIS FORM MAY HAVE TO BE RETURNED.

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1. State the full name of the Defendant by whom or on whose behalf the service of the Originating Summons is being acknowledged.

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2. State whether the Defendant intends to contest or otherwise participate in the proceedings (tick appropriate box)

yes

no

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Service of the Originating Summons is acknowledged accordingly

(Signed).....

[Attorney] for

Address for service:

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered principal office.

Indorsement by plaintiff's Attorney (or by plaintiff if suing in person) of his name, address and reference, if any, in the box below.

Conyers Dill & Pearman  
SIX, 2<sup>nd</sup> Floor  
Cricket Square  
PO Box 2681  
Grand Cayman KY1-1111

Ref: SCV/830351

Indorsement by defendants' Attorney (or by defendant if suing in person) of his name, address and reference, if any, in the box below.

