

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 82 OF 2019

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2018 REVISION)

AND

IN THE MATTER OF USFC ADVISORS LLC

ORIGINATING APPLICATION



Application is hereby made to the Registrar of the Financial Services Division on behalf of USFC Advisors LLC (Registration Number: 296750) (the "**Company**") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of David Gunderson, a director of the Company, sworn on 25 April 2019.

DATED this 2nd day of May 2019.

A handwritten signature in blue ink that reads "Walkers".

WALKERS

Attorneys-at-Law for the Applicant

This Originating Application is issued by Walkers, Attorneys-at-Law, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, Cayman Islands for the Applicant whose address for service is care of its said Attorneys-at-Law.