

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 242 OF 2017 (NAS)

CAUSE NO: FSD 237 OF 2017 (NAS)

IN THE MATTER OF THE COMPANIES LAW (2018 REVISION)

AND IN THE MATTER OF PREMIUM POINT OFFSHORE MORTGAGE CREDIT FUND, LTD.
(IN OFFICIAL LIQUIDATION)

AND IN THE MATTER OF PREMIUM POINT OFFSHORE NEW ISSUE OPPORTUNITY
FUND, LTD (IN OFFICIAL LIQUIDATION)

ORDER



UPON THE APPLICATION OF Aegis Holdings (Offshore) Ltd. ("**Aegis**") made by way of letter dated 5 September 2018 (the "**Application**")

AND UPON READING the First Affidavit of Mr Robert O'Connell sworn on 31 August 2018 and filed herein

IT IS HEREBY ORDERED THAT:

1. Aegis be permitted to transfer:
 - (a) 79.78 Class A shares in Premium Point Offshore New Issue Opportunity Fund, Ltd (in Official Liquidation) ("**PPO New Issue Fund**") to Riverview Tactical Fund L.P.;
 - (b) 47.55 Class A shares in PPO New Issue Fund to PESARC Hedge Fund Holdings Ltd;

- (c) 58.96 Class A shares in PPO New Issue Fund to Cayman Select Fund Ltd;
- (d) 45.62 Class A shares in PPO New Issue Fund to Riverview Custom Hedge Fund Solutions (Cayman) L.P.; and
- (e) 195.66 Class A shares in PPO New Issue Fund to Riverview SOF II (Cayman) L.P.,

(the "**New Issue Fund Share Transfers**").

2. Aegis be permitted to transfer:

- (a) 87.42 Class A-6 shares in Premium Point Offshore Mortgage Credit Fund Ltd. (in Official Liquidation) (the "**PPO Mortgage Credit Fund**") to Riverview Tactical Fund L.P.;
- (b) 52.10 Class A-6 shares in PPO Mortgage Credit Fund to PESARC Hedge Fund Holdings Ltd;
- (c) 64.60 Class A-6 shares in PPO Mortgage Credit Fund to Cayman Select Fund Ltd;
- (d) 49.99 Class A-6 shares in PPO Mortgage Credit Fund to Riverview Custom Hedge Fund Solutions (Cayman) L.P.; and
- (e) 214.38 Class A-6 shares in PPO Mortgage Credit Fund to Riverview SOF II (Cayman) L.P.,

(the "**Mortgage Credit Fund Share Transfers**").

3. The Joint Official Liquidators of PPO New Issue Fund be directed to update the Register of Members of PPO New Issue Fund to reflect the New Issue Fund Share Transfers.



4. The Joint Official Liquidators of PPO Mortgage Credit Fund be directed to update the Register of Members of PPO Mortgage Credit Fund to reflect the Mortgage Credit Fund Share Transfers.

DATED the *7th* day of *Sept* 2018

FILED the *7th* day of *Sept.* 2018

Segal



**THE HONOURABLE JUSTICE SEGAL
JUDGE OF THE GRAND COURT**