

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 242 OF 2017 (NSJ)

IN THE MATTER OF SECTION 131 COMPANIES LAW (2018 REVISION)

AND IN THE MATTER OF PREMIUM POINT OFFSHORE MORTGAGE CREDIT FUND, LTD. (IN
OFFICIAL LIQUIDATION)



ORDER

UPON the application of Kris Beighton and Jeffrey Stower of KPMG ("JOLs") of Premium Point Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation) ("**MCF Offshore**") by letter from their attorneys, Maples and Calder, dated 18 June 2018

AND UPON reading the Third Affidavit of Jeffrey Stower sworn on 14 June 2018 and Exhibit JS-9 thereto

AND UPON the Court being satisfied that the application be dealt with "on the papers" without the need for an oral hearing

IT IS ORDERED as follows:

- 1 That the following transfers shall not be void pursuant to section 99 of the Companies Law (2018 Revision):
 - 1.1 Transfer to OL Group Ltd. of its shareholding in MCF Offshore from Deutsche Bank National Trust Company as Custodian for Gapstow Opportunity Master Fund LP; and
 - 1.2 Transfer to OL Group Ltd. of its shareholding in MCF Offshore from Deutsche Bank National Trust Company as Custodian for Gapstow Real Estate Yield Master Fund, L.P. (together, the "**Share Transfers**").

- 2 Upon delivery to the JOLs of evidence of the Share Transfers, the JOLs be authorised to amend the registers of members of MCF Offshore to reflect the Share Transfers.

DATED this ³ day of ~~June~~ ^{July} 2018
FILED this ^{8th} day of ~~June~~ ^{July} 2018

Segal

THE HONOURABLE JUSTICE SEGAL

