

IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 237 OF 2017 (NSJ)

IN THE MATTER OF SECTION 131 COMPANIES LAW (2018 REVISION)

AND IN THE MATTER OF PREMIUM POINT OFFSHORE NEW ISSUE OPPORTUNITY FUND,  
LTD. (IN OFFICIAL LIQUIDATION)

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ORDER

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**UPON** the application of Kris Beighton and Jeffrey Stower of KPMG ("JOLs") of Premium Point Offshore New Issue Opportunity Fund, Ltd. (in Official Liquidation) (the "NIOF Offshore") by letter from their attorneys, Maples and Calder, dated 18 June 2018

**AND UPON** reading the Fourth Affidavit of Jeffrey Stower sworn on 14 June 2018 and Exhibit JS-10 thereto

**AND UPON** the Court being satisfied that the application be dealt with "on the papers" without the need for an oral hearing

**IT IS ORDERED** as follows:

- 1 That the transfer of shares from MUFG Alternative Fund Services (Cayman) Limited Ref: Anchor2 Offshore Fund Limited (the "**Transferor**") to Charles, Frederic & Co., as Nominee for The Bank of New York Mellon as Custodian F/B/O Anchor4 Offshore Fund Limited - Class B shall not be void pursuant to section 99 of the Companies Law (2018 Revision) (the "**Transfer**").
- 2 Upon delivery to the JOLs of evidence of the Transfer, the JOLs be authorised to amend the register of members of NIOF Offshore to reflect the Transfer.

DATED this <sup>July</sup> 3 day of ~~June~~ 2018

FILED this <sup>July</sup> 5 day of ~~June~~ 2018  
<sub>see</sub>





THE HONOURABLE JUSTICE SEGAL

THIS ORDER was filed by Maples and Calder, attorneys for the Petitioners, whose address for service is PO Box 309, Uglund House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: JSE/PYS/729426/55311596)