

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 243 OF 2017 (NSJ)

IN THE MATTER OF SECTION 131 COMPANIES LAW (2016 REVISION)

AND IN THE MATTER OF PREMIUM POINT ERISA OFFSHORE MORTGAGE CREDIT FUND,
LTD. (IN OFFICIAL LIQUIDATION)

ORDER

UPON the application of Kris Beighton and Jeffrey Stower of KPMG ("JOLs") of Premium Point ERISA Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation) ("**Company**") by their Summons dated 19 February 2018

AND UPON reading the Second Affidavit of Jeffrey Stower sworn on 19 February 2018, the First Affidavit of James Bentley sworn on 20 February 2018, and the respective exhibits thereto

AND UPON the Judge considering the application to be suitable to be disposed of on the papers without the need for an oral hearing

IT IS ORDERED as follows:

- 1 That the JOLs be authorised to seek relief under Chapter 15 of Title 11 of the United States Bankruptcy Code, and to take such steps arising in connection therewith that the JOLs may consider appropriate.
- 2 The costs of the application be costs in the official liquidation of the Company.

DATED this 23 day of February 2018

FILED this 26 day of February 2018



THE HONOURABLE JUSTICE SEGAL



THIS ORDER was filed by Maples and Calder, attorneys for the Petitioners, whose address for service is PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: JSE/PYS/729426/54098071)