

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD ¹²² OF 2017

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2016 REVISION)
AND IN THE MATTER OF BRASIL GRAPHITE CORP.



ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of BRASIL GRAPHITE CORP. (registration number 273787) ("the **Company**") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of Richard Louis Pearce Jr sworn on 9 June 2017, a director of the Company.

DATED the 16th day of June 2017



Walkers

WALKERS
Attorneys-at-Law for the Applicant

This Originating Application is issued by Walkers, Attorneys-at-Law, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.