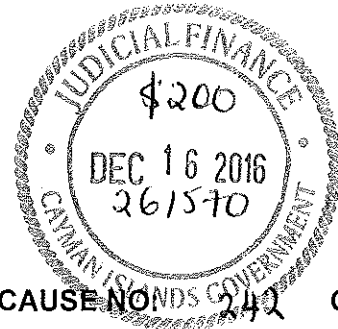


**IN THE GRAND COURT OF THE CAYMAN ISLANDS
CIVIL DIVISION**



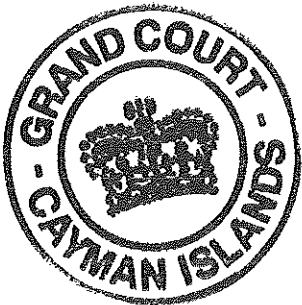
CAUSE NO. 242 OF 2016

IN THE MATTER of an application under section 77 of the Registered Land Law (2004 Revision) for an Order sanctioning the variation of the provisions of section 75(1) to permit the sale by private treaty of the land registered as West Bay North West Block 4D Parcels 384H11 and 384H15

AND IN THE MATTER of an application under section 77 of the Registered Land Law (2004 Revision) for an Order sanctioning the variation of the provisions of section 72 to waive the requirement to serve a notice on one or more of the chargors in respect of the charged land registered as West Bay North West Block 4D Parcels 384H1, 384H4 and 384H7

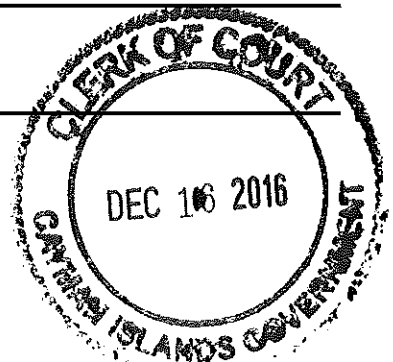
AND IN THE MATTER of an application for possession under section 75(2) of the Registered Land Law (2004 Revision) in respect of land registered as West Bay North West Block 4D Parcels 384H1, 384H2, 384H11 and 384H15

BETWEEN:	SCOTIABANK & TRUST (CAYMAN) LTD.	PLAINTIFF
AND:	SCHOLARS RETREAT LTD.	FIRST DEFENDANT
	JOANNE RENEE ANGLIN-HAYES (AKA JOANNE RENEE ANGLIN-HAYNES)	SECOND DEFENDANT
	OSBOURNE FERNANDO ST. GARCIA HAYNES	THIRD DEFENDANT
	WARREN HUGH MURRAY	FOURTH DEFENDANT
	KAYANN ANALEE MURRAY	FIFTH DEFENDANT
	and WENDY WATLER-AMARIS	SIXTH DEFENDANT



ORIGINATING SUMMONS

TO: Scholars Retreat Ltd.
c/o Cayman International Corporate & Marine
P.O. Box 822
2nd Floor, Jack & Jill Building
19 Fort Street
George Town, Grand Cayman KY1-1103



AND TO: Joanne Renee Anglin Hayes
(aka Joanne Renee Anglin-Haynes)
Apt. 1 Scholars Retreat
West Bay
P.O. Box 30517
Grand Cayman KY1-1203

AND TO: Osbourne Fernando St. Garcia Haynes
Apt. 1, Scholars Retreat
West Bay
P.O. Box 30517
Grand Cayman KY1-1203

AND TO: Warren Hugh Murray
Apt. 4, Scholars Retreat
West Bay
P.O. Box 1781
Grand Cayman KY1-1109

AND TO: Kayann Analee Murray
Apt. 4, Scholars Retreats
West Bay
P.O. Box 1781
Grand Cayman KY1-1109

AND TO: Wendy Watler-Amaris
Apt. 7, Scholars Retreat
West Bay
P.O. Box 424
Grand Cayman KY1-1302

AND TO: Skeeter F. Robinson
Apt. 2, Scholars Retreat
P.O. Box 2120
West Bay, Grand Cayman KY1-1105

AND TO: Iris Deosca
Apt. 11, Scholars Retreat
West Bay, Grand Cayman

AND TO: Gregory Deosca
Apt. 11, Scholars Retreat
West Bay, Grand Cayman

AND TO: Rshan Pradeep Liyanage
Apt. 15, Scholars Retreat
West Bay, Grand Cayman

AND TO: Priyanka Wijesekera
Apt. 15, Scholars Retreat
West Bay, Grand Cayman

LET THE DEFENDANTS, within 14 days after service of this Summons on them counting the day of service, return the accompanying Acknowledgement of Service to the Courts office, P.O. Box 495, George Town, Grand Cayman.

By this Summons, which is issued on the application of Scotiabank & Trust (Cayman) Ltd. of P.O. Box 689, Grand Cayman KY1-1107, the Plaintiff claims:

1. As to the First Defendant, an Order sanctioning the variation of section 75(1) of the Registered Land Law (2004 Revision) (the "Law") thereby permitting the Plaintiff to rely upon the terms of the charge executed by the First Defendant and registered in the Land Registry on 13 August 2013 over land registered as West Bay North West Block 4D Parcels 384H11 and 384H15 including the power to sell SL11 and SL15 by private treaty.
2. As to the Second and Third Defendants, an Order sanctioning the variation of the provisions of section 72 of the Law thereby permitting the Plaintiff to rely upon the terms of the charge executed by the Second and Third Defendants and registered in the Land Registry on 8 March 2011 over land registered as West Bay North West Block 4D Parcel 384H1 (the "SL1 Charge") waiving the requirement of the Plaintiff to serve a notice thereunder on both the Second and Third Defendants, alternatively, reducing the time period in which the Second and Third Defendants have to remedy the default under the SL1 Charge to one month after served with a notice pursuant to Section 72 of the Law.
3. As to the Fourth and Fifth Defendants, an Order sanctioning the variation of the provisions of section 72 of the Law thereby permitting the Plaintiff to rely upon the terms of the charge executed by the Fourth and Fifth Defendants and registered in the Land Registry on 3 September 2010 over land registered as West Bay North West Block 4D Parcel 384H4 (the "SL4 Charge") waiving the requirement of the Plaintiff to serve a notice thereunder on both the Second and Third Defendants, alternatively, reducing the time period in which the Second and Third Defendants have to remedy the default under the SL4 Charge.
4. As to the Sixth Defendant, an Order sanctioning the variation of the provisions of section 72 of the Law thereby permitting the Plaintiff to rely upon the terms of the charge executed by the Sixth Defendant and registered in the Land Registry on 24 December 2010 over land registered as West Bay North West Block 4D Parcel 384H7 (the "SL4 Charge") waiving the requirement of the Plaintiff to serve a notice thereunder on the Sixth Defendant, alternatively, reducing the time period in which the Sixth Defendant has to remedy the default under the SL7 Charge.
5. Such further or other relief as this Honourable Court considers appropriate.

If the Defendants do not acknowledge service, such judgment may be given or order made against or in relation to each of them as the Court may think just and expedient.

Dated the 16th day of December 2016



COLLAS CRILL

NOTE – This Summons may not be served later than 3 calendar months (or, if leave is required to effect service out of the jurisdiction, 6 months) beginning with that date unless renewed by order of the Court.

IMPORTANT

Directions for Acknowledgement of Service are given with the accompanying form.

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
CIVIL DIVISION**

CAUSE NO: 242 OF 2016

IN THE MATTER of an application under section 77 of the Registered Land Law (2004 Revision) for an Order sanctioning the variation of the provisions of section 75(1) to permit the sale by private treaty of the land registered as West Bay North West Block 4D Parcels 384H11 and 384H15

AND IN THE MATTER of an application under section 77 of the Registered Land Law (2004 Revision) for an Order sanctioning the variation of the provisions of section 72 to waive the requirement to serve a notice on one or more of the chargors in respect of the charged land registered as West Bay North West Block 4D Parcels 384H1, 384H4 and 384H7

AND IN THE MATTER of an application for possession under section 75(2) of the Registered Land Law (2004 Revision) in respect of land registered as West Bay North West Block 4D Parcels 384H1, 384H2, 384H11 and 384H15

BETWEEN:	SCOTIABANK & TRUST (CAYMAN) LTD.	PLAINTIFF
AND:	SCHOLARS RETREAT LTD.	FIRST DEFENDANT
	JOANNE RENEE ANGLIN-HAYES (AKA JOANNE RENEE ANGLIN-HAYNES	SECOND DEFENDANT
	OSBOURNE FERNANDO ST. GARCIA HAYNES	THIRD DEFENDANT
	WARREN HUGH MURRAY	FOURTH DEFENDANT
	KAYANN ANALEE MURRAY	FIFTH DEFENDANT
	and WENDY WATLER-AMARIS	SIXTH DEFENDANT

**ACKNOWLEDGMENT OF SERVICE
OF ORIGINATING SUMMONS**

If you intend to instruct an attorney to act for you, give him this form **IMMEDIATELY**.

Important: Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, **THIS FORM MAY HAVE TO BE RETURNED.**

1. State the full name of the Defendant by whom or on whose behalf the service of the Originating Summons is being acknowledged.

2. State whether the Defendant intends to contest the proceedings (tick appropriate box).

Yes No

Service of the Originating Summons is acknowledged accordingly.

(Signed)

[Attorney] for

[Defendant in person]

Address for Service:

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered or principal office.

Indorsement by Plaintiff's attorney (or by Plaintiff if suing in person) of his name, address and reference, if any, in the box below.

Collas Crill
Floor 2, Willow House
Cricket Square
P.O. Box 709
Grand Cayman KY1-1107

Indorsement by Defendant's Attorney (or by Defendant if sued in person) of his name, address and reference, if any, in the box below.

[Empty box for Defendant's Attorney indorsement]

DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE FOR ORIGINATING SUMMONS

The accompanying form of Acknowledgement of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, George Town, PO Box 495, Grand Cayman, KY1-1106, Cayman Islands.

1. Each Defendant (if there is more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the acknowledgement of service.
3. For the purposes of calculating the period of 14 days for acknowledging service, a writ/originating summons served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Originating Summons)".
5. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorized to act on behalf of the Company, but the Company can take no further steps in the proceedings without an Attorney acting on its behalf.
8. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian *ad litem*.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

Schedule

- Registration of PSF Management II LLC (the "**General Partner**") – arranging for the registration as a foreign company in the Cayman Islands of the General Partner (required for Cayman Islands law purposes to enable it to act as general partner of the Fund), liaising with Collas Crill Corporate Services Limited (our affiliated corporate services provider) to provide registered office function for the General Partner (and the Fund).
- Registration of the Fund – drafting initial exempted limited partnership agreement for registration purposes, Section 9 registration statement (the "**Section 9 Statement**"), form of initial General Partner Fund formation consents; initial forms of LP Registers and records.
- Review of Fund Documents – review of Amended and Restated Exempted Limited Partnership Agreement and Subscription Documents; review of relevant parts of TMAM/Pathway Secondaries Fund, LP (the "**Main Fund**") LPA (together the "**Fund Documents**") drafted by Morrison & Foerster ("**Onshore Counsel**") to ensure compliance with Cayman Islands law.
- Launch of the Fund – providing suggested form of General Partner launch consents; Section 10 Statement (noting any changes to the Section 9 Statement).
- Liaising throughout – with Onshore Counsel, the Cayman registered office, Cayman Registrar of Companies/Exempted Limited Partnerships in connection with the Matter.