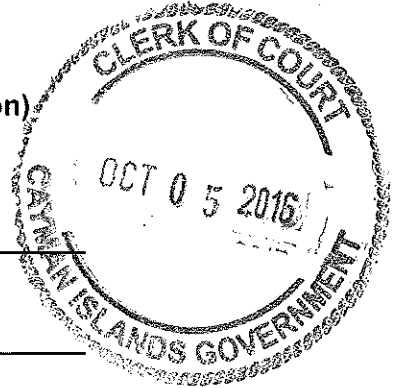
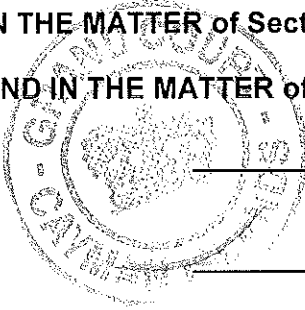


IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 16/ OF 2016

IN THE MATTER of Section 159 of the Companies Law (2016 Revision)
AND IN THE MATTER of Island Global Yachting Acquisition Ltd.



ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of Island Global Yachting Acquisition Ltd. (registration number 164232) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Thomas S. Mukamal sworn on 30 September 2016.

DATED this 5th day of October 2016.

Maples and Calder

MAPLES and CALDER



FILED by Maples and Calder, attorneys for Island Global Yachting Acquisition Ltd., whose address for service is PO Box 309, Umland House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/618320.03/43569386)