

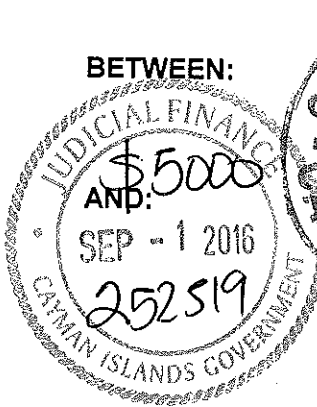
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

0137
CAUSE NO. FSD _____ OF 2016

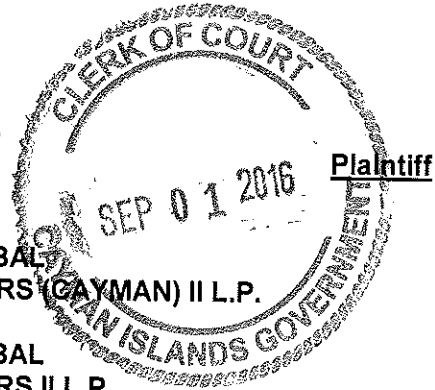
IN THE MATTER OF THE FOREIGN ARBITRAL AWARDS
ENFORCEMENT LAW (1997 REVISION)

AND IN THE MATTER OF AN ARBITRATION BETWEEN
VRG LINHAS AÉREAS S.A. (Claimant) AND
MATLinpATTERSON GLOBAL OPPORTUNITIES PARTNERS (CAYMAN) II L.P. AND
MATLinpATTERSON GLOBAL OPPORTUNITIES PARTNERS II L.P. et al (Respondents)

BETWEEN:



VRG LINHAS AÉREAS S.A.



- (1) MATLinpATTERSON GLOBAL OPPORTUNITIES PARTNERS (CAYMAN) II L.P.
- (2) MATLinpATTERSON GLOBAL OPPORTUNITIES PARTNERS II L.P.
- (3) MATLinpATTERSON GLOBAL PARTNERS II LLC

Defendants

EX PARTE ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before the Judge in Chambers, at the Law Courts, George Town, Grand Cayman on the 14th day of October 2016, at 10.00 o'clock on the hearing of an application by the Plaintiff of Avenida Vinte de Janeiro, s/nº, Passenger Terminal No. 2, Rio de Janeiro International Airport, Rio de Janeiro, Brazil for Orders:

- (1) granting leave, pursuant to section 5 of the Foreign Arbitral Awards Enforcement Law (1997 Revision), to enforce the award dated 2 September 2010, in the above mentioned arbitration, of Juan Fernández-Armesto, Pedro Antônio Batista Martins and Gustavo José Mendes Tepedino, the arbitrators therein, in the same manner as a judgment or order of the Court to the same effect;

- (2) granting leave to serve this Originating Summons and the Order made herein out of the jurisdiction on the Second Defendant at its registered office at 520 Madison Avenue, 35th floor, New York, NY 10022, United States of America;
- (3) that the costs of this application and of any judgment which may be entered hereinafter be paid by the Defendants to the Plaintiff; and
- (4) that such further or other relief be granted as the Court deems appropriate.

Dated the 1st day of September 2016



Ogier
Attorneys for the Plaintiff

TIME ESTIMATE: The estimated length of the hearing of this Summons is 1 hour.