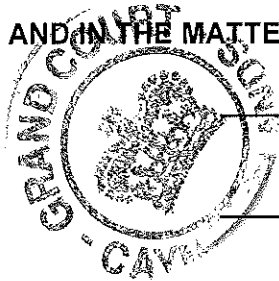


IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 186 OF 2016

IN THE MATTER of Section 159 of the Companies Law (2013 Revision)  
AND IN THE MATTER of GSAMP 2004-FM2-N1 Ltd.



ORIGINATING APPLICATION



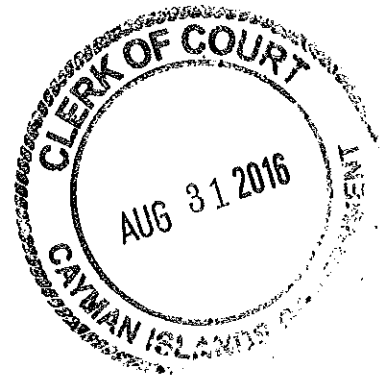
Application is hereby made to the Registrar of the Financial Services Division on behalf of GSAMP 2004-FM2-N1 Ltd. (registration number 135121) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Cleveland A Stewart sworn on 30 August 2016.

DATED this 31<sup>st</sup> day of August 2016.

A handwritten signature in cursive script, appearing to read "Maples and Calder".

MAPLES and CALDER



FILED by Maples and Calder, attorneys for GSAMP 2004-FM2-N1 Ltd, whose address for service is PO Box 309, Ugland House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/605866.04/42159626)