

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

Cause No. FSD 131 of 2016

IN THE MATTER OF THE COMPANIES LAW (2013 Revision)
AND IN THE MATTER OF THE EXEMPTED LIMITED PARTNERSHIP LAW, 2014
AND IN THE MATTER OF PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P

ORDER FOR DIRECTIONS

UPON READING the Winding Up Petition, the ex parte Summons for an order for the appointment of provisional liquidators, the First and Second Affidavits of Mark Nordlicht and the exhibits thereto and the Affidavits of Matthew Wright and Christopher Kennedy (made pursuant to CWR Order 3, rule 4), all of which were filed on 23 August 2016 (collectively, "the Court Papers")

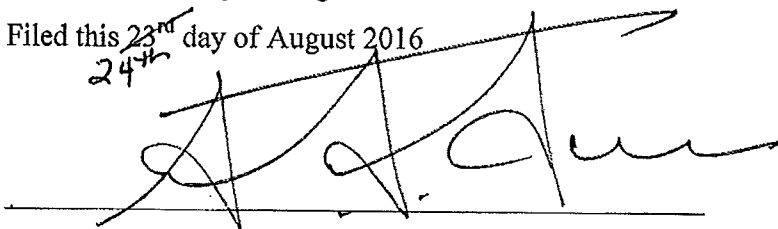
IT IS ORDERED AND DIRECTED that –

1. The ex parte Summons shall be heard on Thursday 25 August 2016 at 10am.
2. The Petitioner's attorneys shall serve copies of the Court Papers and this Order for Directions upon the Cayman Islands Monetary Authority forthwith.

Dated this 23rd day of August 2016

Filed this 23rd day of August 2016

24th



The Hon. Mr. Justice Andrew J. Jones QC
Judge of the Grand Court

