

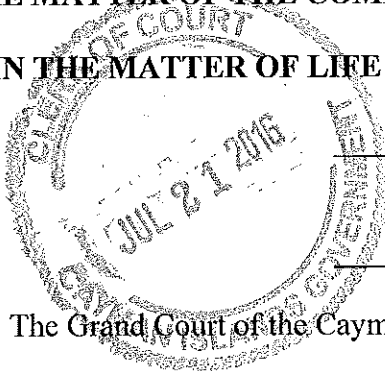
IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

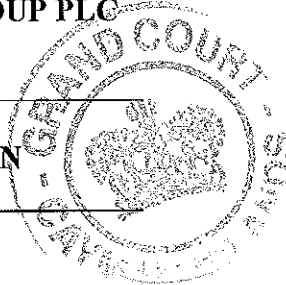
CAUSE NO FSD: 0115 OF 2016

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF LIFE POLICY GROUP PLC



PETITION



TO: The Grand Court of the Cayman Islands

The Petition of Traded Policies Fund shows that:

1. Life Policy Group (the "Company") was incorporated and registered (registration no. 190516) on 4 July 2007 under the Companies Law.
2. The last known registered office of the Company was at Stuarts Corporate Services Ltd, Grand Cayman, KY1-1102, Grand Cayman, Cayman Islands.
3. The Company was struck off the Register of Companies with a status date of 31 July 2015.
4. The amount of the reinstatement fee payable upon restoring the Company to the register of companies is CI\$7,303.31.
5. The Company is indebted to the Petitioner in the principal sum of US\$6,293,256 as set out in the Judgment dated 4 July 2015 (the "Judgment"). The Company has wholly failed to pay any part of the Judgment.
6. In the circumstances, is it is just and equitable that the Company be restored to the register of companies and wound up under the provisions of the Companies Law.

The Petitioner therefore prays that:

1. The Company be restored to the register of companies;
2. The Company be wound up by the Court pursuant to the Companies Law;

3. That Margot McInnis and Cosimo Borrelli of Borrelli Walsh be appointed Official Liquidators of the Company;
4. Such other order or directions may be made as the Court thinks fit.

Dated this 21<sup>st</sup> day of July 2016



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**Broadhurst LLC**  
Attorneys-at-Law for the Petitioner

It is intended to serve this Petition upon.

1. The Register of Companies; and
2. The Company at its last known registered office.

This Petition was filed by Broadhurst LLC, Attorneys-at-Law for the Petitioner, whose address for service is 40 Linwood Street, George Town, Grand Cayman, Cayman Islands.