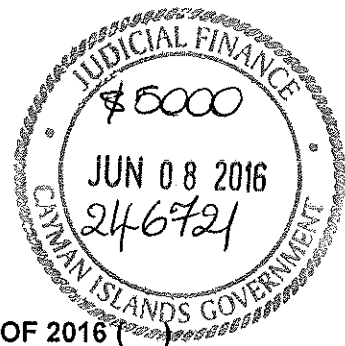
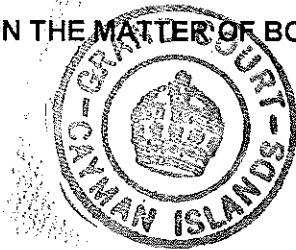


IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION



CAUSE NO. FSD 81 OF 2016

IN THE MATTER OF PART XVI OF THE COMPANIES LAW (2013 REVISION)
AND IN THE MATTER OF BONA FILM GROUP LIMITED



PETITION



TO THE GRAND COURT

THE HUMBLE PETITION of Bona Film Group Limited whose registered office is c/o Codan Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, George Town, PO Box 2681 Grand Cayman, Cayman Islands (the "**Petitioner**"), shows that:

1. The Petitioner is and was at all material times incorporated as an exempted limited company under the laws of the Cayman Islands/
2. It brings this Petition pursuant to section 238(9) of the Companies Law (2013 Revision) (the "**Law**") for the Court to determine pursuant to section 238(11) of the Law the fair value of the shares in the Petitioner of (1) Maso Capital Investments Limited ("**Maso**"); (2) Crown Managed Accounts SPC acting for and on behalf of Crown/Maso Segregated Portfolio ("**Crown**") and (3) Blackwell Partners LLC – Series A ("**Blackwell**"), (together the "**Dissenters**"), together with a fair rate of interest, if any, to be paid by the Petitioner upon the amount determined to be the fair value.

The Dissenters

3. At all material times Maso was the registered owner of 143,484 ordinary shares.
4. At all material times Crown was the registered owner of 68,137 ordinary shares.
5. At all material times Blackwell was the registered owner of 193,333 ordinary shares.

The Merger

6. On 4 March 2016 (the "**Effective Date**"), a merger was effected between the Petitioner and Mountain Tiger Limited ("**Mountain Tiger**"), an exempted company incorporated with limited liability under the laws of the Cayman Islands, pursuant to which Mountain Tiger was merged with and into the Petitioner (the "**Merger**"), and ceased to exist, with the Petitioner continuing as the surviving corporation and becoming a wholly owned subsidiary of Mountain Tiger International Limited, an exempted company incorporated with limited liability under the laws of the Cayman Islands.
7. Pursuant to the Merger, and on the Effective Date, each ordinary share of the Petitioner issued and outstanding immediately prior to the Effective Date (apart from Excluded Shares as defined in the merger documents) was cancelled in exchange for the right to receive US\$27.40 in cash per ordinary share without interest and net of any applicable withholding taxes, save that the shares of the Dissenters (the "**Dissenting Shares**"), having each given written notice of objection to the Merger on 3 March 2016 pursuant to section 238(2) of the Law, were instead exchanged for the right to receive the fair value of the Dissenting Shares determined in accordance with the provisions of section 238 of the Law, the Dissenters having maintained their objection as hereafter appears.
8. On 23 March 2016, the Petitioner gave written notice of the authorisation of the Merger to the Dissenters pursuant to section 238(4) of the Law.
9. On 24 March 2016, the Dissenters gave written notice of their decisions to dissent to the Petitioner pursuant to section 238(5) of the Law.
10. On 19 April 2016, the Petitioner gave a written offer to each of the Dissenters to purchase their shares at a price of US\$27.40 per share pursuant to section 238(8) of the Law.
11. Since then, the Petitioner and the Dissenters have been unable to agree a price for the Dissenting Shares. A verified list containing the names and addresses of all members who have filed a notice under section 238(5) of the Law and with whom the Petitioner has not reached an agreed fair value of their shares is filed herewith.
12. Accordingly, and pursuant to section 238(9) of the Law, the Petitioner humbly seeks the Court's determination of the fair value of the Dissenting Shares.

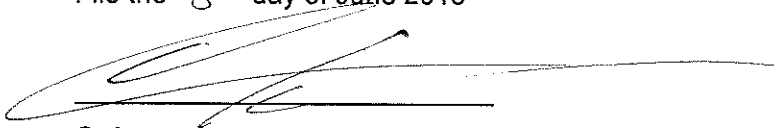
THE PETITIONER THEREFORE HUMBLY PRAYS THAT:

- (1) The Court do determine the fair value of the Dissenting Shares, together with a fair rate of interest, if any, to be paid by the Petitioner upon the amount determined to be the fair value in accordance with the Law.
- (2) The costs of and occasioned by the Petitioner be paid by the Dissenters.
- (3) Such further or other relief as may be just and convenient.

AND your Petitioner will ever pray *etc.*

Dated the 8 day of June 2016

File the 8 day of June 2016



Ogier

Attorneys-at-law for the Petitioner

NOTE: This Petition is intended to be served on the Dissenters by service on their attorneys, Walkers.