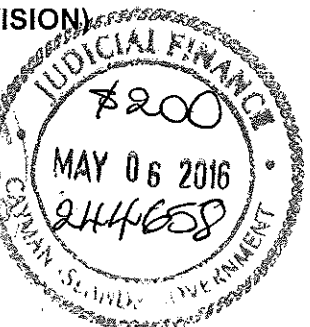


IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 6/OF 2016

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF HERIOT 2 BORROWER LTD



ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of Heriot African Trade Finance Fund Limited (in Official Liquidation), the director of the Company, (the "Applicant") for an Order that HERIOT 2 BORROWER LTD (registration number 263659) be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of Kris Beighton in his capacity as joint official liquidator of Heriot African Trade Finance Fund Limited (in Official Liquidation), the sole director of the Applicant, sworn on 5 May 2016, an authorised representative of the Applicant.

DATED the 6th day of May 2016

Walkers

WALKERS

Attorneys-at-Law for the Applicant

THIS ORIGINATING APPLICATION is issued by Walkers, Attorneys-at-Law, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.