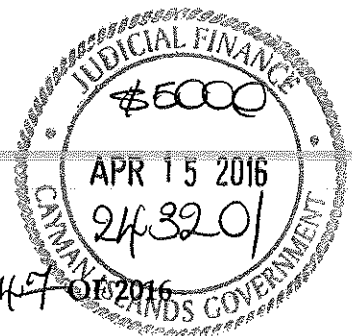


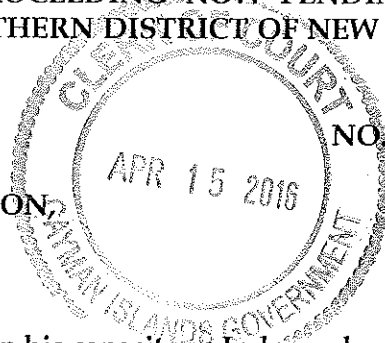
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION



CAUSE NO. FSD0047 OF 2016

IN THE MATTER OF THE EVIDENCE (PROCEEDINGS IN OTHER JURISDICTIONS)
(CAYMAN ISLANDS) ORDER 1978

AND IN THE MATTER OF A CIVIL PROCEEDING NOW PENDING BEFORE THE
UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK ENTITLED
AS FOLLOWS:



NO. 1:10-cv-05760-SAS

SECURITIES AND EXCHANGE COMMISSION,

PLAINTIFF

V

SAMUEL E. WYLY and DONALD MILLER (in his capacity as Independent Executor
of the Will and Estate of Charles J. Wyly Jr), MICHAEL C. FRENCH,
LOUIS J. SCHAUFLE III

DEFENDANTS

AND

CHERYL WYLY, EVAN ACTON WYLY, LAURIE WYLY MATTHEWS,
DAVID MATTHEWS, LISA WYLY, JOHN GRAHAM, KELLY WYLY O'DONOVAN
ANDREW WYLY, CHRISTIANA WYLY, CARONLINE D. WYLY,
MARTHA WYLY MILLER, DONALD R. MILLER JR (in his individual capacity),
CHARLES J WYLY III, EMILY WYLY LINDSEY, JENNIFER WYLY LINCOLN,
JAMES W. LINCOLN, PERSONS, TRUSTS, LIMITED PARTNERSHIPS AND
OTHER ENTITIES KNOWN AND UNKNOWN

RELIEF DEFENDANTS

ORIGINATING SUMMONS

LET ALL PARTIES concerned attend before the Judge in Chambers at the Law Courts, George
Town Grand Cayman on the day of 2016 at am/pm upon an
application by the Securities and Exchange Commission (the "Applicant") for the following:

1. such orders or other directions as this Honourable Court deems fit to make pursuant to
a letter of request issued by the Honourable Shira A. Scheindlin, United States District
Judge for the Southern District of New York on 14 March 2016.

DATED this 14th day of April 2016

Mourant Ozannes

MOURANT OZANNES
Attorneys at Law for the Applicant

- To: The Clerk of the Court.
- And to: Ms. Michelle Boucher of 74 Antoinette Avenue, Webster Estates, South Sound, Grand Cayman, Cayman Islands.
- And to: Irish Trust Company (Cayman) Ltd c/o Campbells, 4th Floor, Scotia Centre, P.O. Box 884, George Town, Grand Cayman, Cayman Islands.
- And to: Queensgate Bank Limited, 103 South Church Street, Harbor Place, 5th Floor, P.O. Box 30464, Grand Cayman, KY1-1202, Cayman Islands.
- And to: Queensgate Trust Company Limited f/k/a Queensgate Bank & Trust Company Limited 103 South Church Street, Harbor Place, 5th Floor, P.O. Box 30464, Grand Cayman, KY1-1202, Cayman Islands.

TIME ESTIMATE: The estimated length of the hearing of this Summons is a half day.

DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE
OF ORIGINATING OF SUMMONS

1. The accompanying form of Acknowledgment of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman

Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and to participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the acknowledgment of service.
3. For the purpose of calculating the period of 28 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Writ of Summons)".
5. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on his behalf.
8. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian *ad litem*.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

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JAMES W. LINCOLN, PERSONS, TRUSTS, LIMITED PARTNERSHIPS AND
OTHER ENTITIES KNOWN AND UNKNOWN**

RELIEF DEFENDANTS

**ACKNOWLEDGMENT OF SERVICE
OF ORIGINATING SUMMONS**

If you intend to instruct an Attorney to act for you, give him this form IMMEDIATELY.

**IMPORTANT. Read the accompanying directions and notes for guidance carefully before
completing this form. If any information required is omitted or given wrongly, THIS FORM
MAY HAVE TO BE RETURNED.**

- 1. State the full name of the Defendant by whom or on whose behalf the service of the Writ
is being acknowledged.**

2. State whether the Defendant intends to contest or otherwise participate in the proceedings (tick appropriate box)

yes

no

Service of the Originating Summons is acknowledged accordingly

(Signed)

[Attorney] for

[Defendant in person]

Address for service:

Please complete overleaf

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered or principal office.

Indorsement by plaintiff's Attorney (or by plaintiff if suing in person) of his name, address and reference, if any, in the box below.

Mourant Ozannes
Attorneys-at-Law
94 Solaris Avenue
Camana Bay
P.O. Box 1348
George Town
GRAND CAYMAN, KY1-1108 (ref: 8015940)

Indorsement by defendant's Attorney (or by defendant if suing in person) of his name, address and reference, if any, in the box below.