

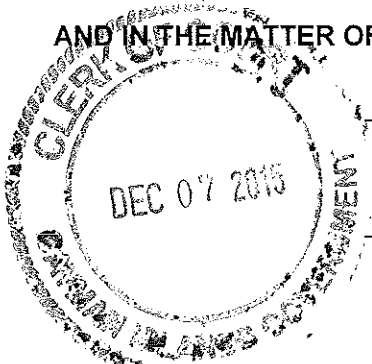
IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

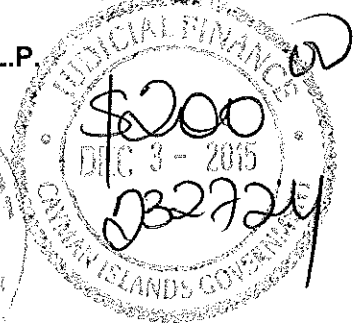
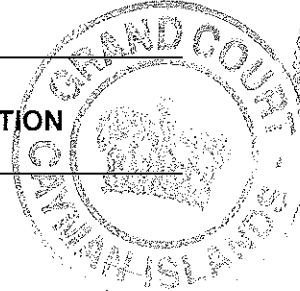
0193
CAUSE NO. FSD ___ OF 2015

IN THE MATTER OF SECTION 37(5) OF THE EXEMPTED LIMITED PARTNERSHIP LAW, 2014

AND IN THE MATTER OF MOUNT YALE PRIVATE EQUITY OFFSHORE FUND, L.P.




ORIGINATING APPLICATION



Application is hereby made to the Registrar of the Financial Services Division on behalf of Mount Yale Private Equity Offshore Fund, L.P. (the "Partnership") (registration no. 16230) for an order that it be restored to the Register.

This application is made on the grounds set out in the affidavit of Michael J. Sabre, an authorised signatory of the General Partner of the Partnership, sworn on the 3rd day of December 2015.

Dated this 3rd day of December 2015


OGIER
Attorneys for the Applicant

This Originating Application was filed by Ogier, Attorneys-at-Law, whose address for service is:
89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands
(Reference: UPJ/NSL/425440.00001)