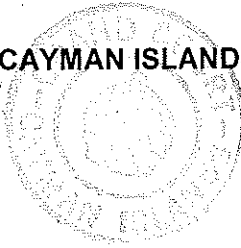
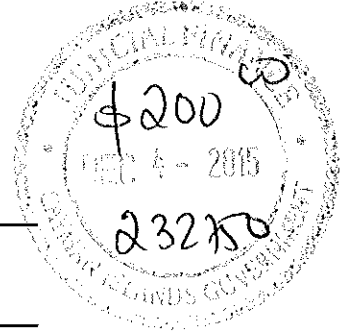
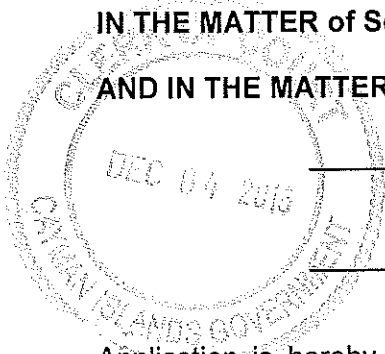


IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION



CAUSE NO: FSD 0196 OF 2015

IN THE MATTER of Section 159 of the Companies Law (2013 Revision)  
AND IN THE MATTER of Sellers Capital Offshore Fund, Ltd.



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ORIGINATING APPLICATION

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Application is hereby made to the Registrar of the Financial Services Division on behalf of Sellers Capital Offshore Fund, Ltd. (registration number 164430) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Mark A. Sellers sworn on 2 December 2015.

DATED this 4<sup>th</sup> day of December 2015.

MAPLES and CALDER

FILED by Maples and Calder, attorneys for Sellers Capital Offshore Fund, Ltd., whose address for service is PO Box 309, Uglan House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/617893.02/38758352)