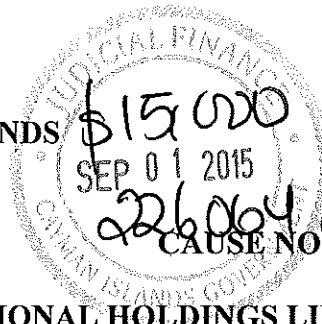
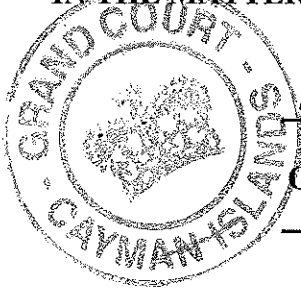


IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

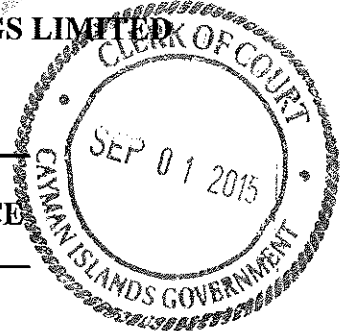


CAUSE NO. 0139 OF 2015

IN THE MATTER OF BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED




ORIGINATING SUMMONS – EX PARTE ON NOTICE



LET ALL PARTIES CONCERNED attend before the Judge in Chambers of the Law Courts, Grand Cayman on the _____ day of August 2015 at _____ on the hearing of an application by Birmingham International Holdings Limited of Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands (the “Company”), for the following Orders:

1. That the appointment of Messrs Stephen LIU Yiu Keung, David YEN Ching Wai and KOO Chi Sum, all of Ernst & Young Transactions Limited, 62nd Floor, One Island East, 18 Westlands Road, Island East, Hong Kong who were appointed as the joint and several receivers of Birmingham International Holdings Limited by Orders of the High Court of the Hong Kong Special Administrative Region on 16 February 2015 (the “Receivership Order”) annexed hereto be recognised within the Cayman Islands with immediate effect.

Dated the 1st day of September 2015.


RITCH & CONOLLY

To: The Registrar of the Financial Services Division

Notice of this application to be give to:

- (1) Bough & Company, of Room 1202, 12th Floor, Beautiful Group Tower, 77 Connaught Road Central, Hong Kong, Solicitors for Yeung Ka Sing Carson (a shareholder in the Company)

This Originating Summons ex parte on notice was issued by Ritch & Conolly, attorneys for Birmingham International Holdings Limited, whose address for service is 113 South Church Street, PO Box 1994, Grand Cayman, KY1-1104.

- (2) **Edward Lau, Wong & Lou** of 8th and 12th Floors, EIB Centre, 40-44 Bonham Strand, Sheung Wan, Hong Kong, Solicitors for Lyu Yubo, Lou Chaokui, Leung Ka Shun, Tsoi Yan Lee, Lee Anton Chung Man and Chuang Ngai Tin (minority shareholders in the Company).

Time estimate: the estimated length of the hearing of this Summons is 2 hours