

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

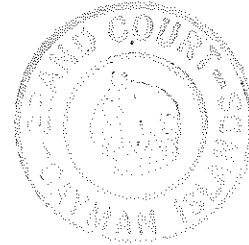
FSD NO: 81 OF 2015 - NAS

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND

IN THE MATTER OF ALPINE CAPITAL (CAYMAN), LTD.

**BEFORE THE HONOURABLE JUSTICE NICK SEGAL
IN CHAMBERS
2 JULY 2015**



ORDER

UPON the Petitioner's adjourned Summons for Directions dated 22 May 2015 (the "Summons") coming on for hearing

AND UPON reading the First Affidavit of Geoffrey Varga and Exhibit GV1 sworn on 13 May 2015, the First Affidavit of Jess Shakespeare sworn on 13 May 2015, the Verifying Affidavit of Eugene Sayfie and Exhibit ES1 sworn on 20 May 2015, the First Affidavit of Shannon McKinnon and Exhibit SM1 sworn on 27 May 2015, the First Affidavit of Chet S. Ranawat and Exhibit CSR1 sworn on 9 June 2015, and the Second Affidavit of Eugene Sayfie and Exhibits ES2 and ES3 sworn on 23 June 2015 (collectively, the "Affidavits")

AND UPON hearing counsel for the Petitioner and counsel for Alpine Capital (Cayman), Ltd. (the "Company")

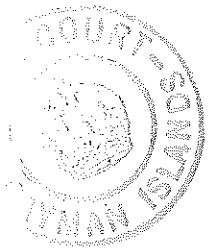
IT IS ORDERED AND DIRECTED THAT:

1. The Petition be treated as a proceeding against the Company in which the Company is properly able to participate.
2. The directors of the Company shall by 9 July 2015 serve the Petition and the Affidavits on all known creditors of the Company (if any) and file and serve on the Petitioner by 27 July 2015 an

This Order is filed by Campbells, Attorneys-at-Law for the Petitioner, whose address for service is that of his Attorneys-at-Law, Floor 4, Willow House, Cricket Square, P.O. Box 884, George Town, Grand Cayman, Cayman Islands, B.W.I., KY1-1103, Tel: 345 949 2648 (Ref: GM/GC/11967-23023).

affidavit of service (or, if the directors have concluded that there are no such creditors, an affidavit explaining the basis for that conclusion).

3. The Petitioner shall as soon as reasonably practicable place one advertisement (in the form of CWR Form No.3 incorporating when providing contact details for the petitioner's attorneys an email address of the responsible partner) in the Cayman Compass and the Wall Street Journal.
4. The Company shall file and serve the further affidavit evidence on which it wishes to rely by 30 July 2015. Such evidence shall include:
 - a. substantive details of the current financial position of the Company;
 - b. a particularised breakdown of the Company's assets and liabilities (including contingent and prospective liabilities); and
 - c. details and a full explanation of (i) the identity of the Company's creditors, (ii) the amount currently owed to each creditor, (iii) the nature and basis of the liability (including, without limitation, copies of all applicable contracts), and (iv) to the extent that the Company is aware of the same, payments made by third parties to any creditors of the Company on account or in respect of a liability owed by the Company (and if so by which third party and in what amount).
5. The Petitioner shall file and serve its affidavit evidence in response by 13 August 2015.
6. The Petitioner and the Company have liberty to apply for leave to cross-examine the deponent of any affidavit.
7. The Petition be listed to be heard in open court on 28 August 2015 at 10:00am with a time estimate of one day.
8. Skeleton arguments shall be filed and exchanged no later than 20 August 2015.



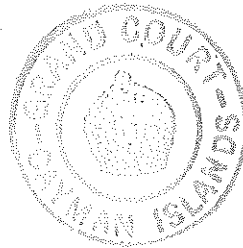
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9. The costs of the hearing on 2 July 2015 be in the Petition.

Dated this 2nd day of July 2015
Filed this 20th day of July 2015



The Hon. Justice Nick Segal
JUDGE OF THE GRAND COURT



This Order is filed by Campbells, Attorneys-at-Law for the Petitioner, whose address for service is that of his Attorneys-at-Law, Floor 4, Willow House, Cricket Square, P.O. Box 884, George Town, Grand Cayman, Cayman Islands, B.W.I., KY1-1103, Tel: 345 949 2648 (Ref: GM/GC/11967-23023).