

THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

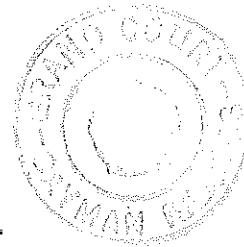
CAUSE NO. FSD 80 OF 2015 (NRLC)

Before the Hon. Justice Nigel R.L. Clifford, QC  
In Chambers, 27<sup>th</sup> May 2015

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND

IN THE MATTER OF HARBINGER CLASS PE HOLDINGS (CAYMAN), LTD.



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ORDER FOR DIRECTIONS

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UPON THE PETITIONER'S SUMMONS FOR DIRECTIONS dated 22 May 2015 coming on for hearing

AND UPON hearing Counsel for the Petitioner and Counsel for Harbinger Class PE Holdings (Cayman) Ltd (the "Company")

IT IS HEREBY ORDERED that:-

1. The Petition for the winding up of the Company and for the appointment of joint official liquidators be set for a date to be fixed (the "Hearing Date").
2. The Company's Administrator shall within 7 working days of this order send copies of:-
  - 2.1. The Winding Up Petition dated 14 May 2015;
  - 2.2. The Affidavit of Geoffrey Stern, without exhibit; and
  - 2.3. A copy of this order.to each of the Company's registered shareholders by email or such other method usually used by the Administrator in the ordinary course of business.
3. The Petition shall not be advertised.
4. The Company shall by 30 June 2015 serve upon the Petitioner its points of defence.
5. The Company shall, 14 days thereafter, serve upon the Petitioner any affidavit(s) containing the evidence intended to be relied upon in support of its points of defence, to which shall be exhibited all the documents intended to be used in evidence.

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THIS ORDER was FILED by SOLOMON HARRIS of 3<sup>rd</sup> Floor, FirstCaribbean House, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Petitioner whose address for service is that of its said Attorneys-at-law.

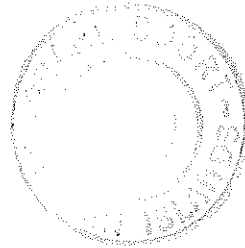
6. The Petitioner shall serve affidavit evidence in reply (if so advised) within 14 days after service of the Company's evidence.
7. There shall be a case management conference during the week commencing 27 July 2015 on a date to be fixed not before 30 July 2015.
8. Any legal fees incurred by the Company in defence of the Petition and/or payments made in the ordinary course of business shall not be avoided by section 99 of the Companies Law (2013 Revision).
9. Costs in the cause.

DATED the 27<sup>th</sup> day of May 2015

FILED the 29<sup>th</sup> day of May 2015



The Hon. Justice Nigel R.L. Clifford, QC  
JUDGE OF THE GRAND COURT



Approved as to Form and Content

Solomon Harris

Solomon Harris  
Attorneys for the Petitioner

Harney

Harneys Westwood & Riegels  
Attorneys for Harbinger Class PE Holdings (Cayman) Ltd

