

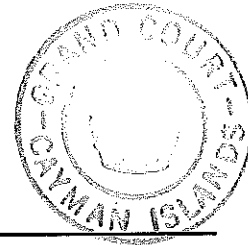
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 136 OF 2014 (AJJ)

The Hon Justice Andrew J. Jones QC
In Open Court, 24th February 2015

IN THE MATTER SECTION 64 OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF BJB CAREER EDUCATION COMPANY LIMITED



ORDER

UPON the application of Crescent Jade Limited, Aptech Investment Enhancers Limited and Menko International Holdings Limited ("the **Applicants**") by Notice of Originating Motion issued on 12 December 2014 for an order that inspectors be appointed to examine into the affairs of BJB Career Education Company Limited ("the **Company**")

AND UPON reading the first affidavit of David Hand sworn on 12 December 2014 and exhibit DH-1 thereto

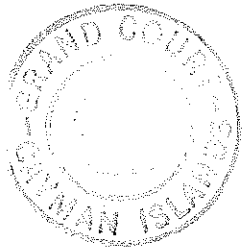
AND UPON reading the first affidavit of Jeremy Bush sworn on 17 February 2015 and exhibit JB-1 thereto and the Court being satisfied that the Company has been duly served

AND UPON hearing counsel for the Applicants

IT IS ORDERED:

- 1 That Mr David Walker of PwC Corporate Finance & Recovery (Cayman) Limited) and Mr Yat Kit Jong of PricewaterhouseCoopers Consultants (Shenzhen) Limited ("the **Inspectors**") be and are hereby appointed as inspectors for the purpose of examining into the affairs of the Company and its subsidiaries and to make a report of their findings and opinions to this Court.

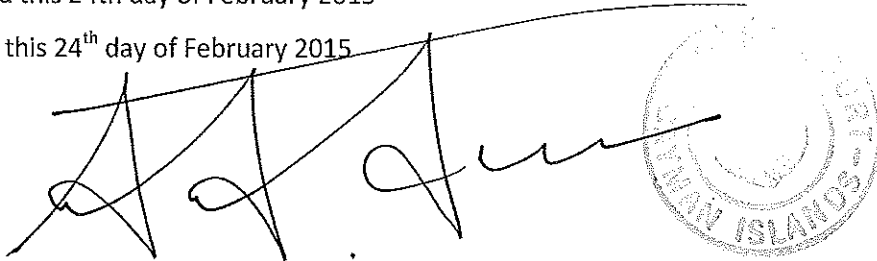
- 2 The directors, officers, managers and agents of the Company shall provide the Inspectors with free and unrestricted access to all the books and records of the Company and its subsidiaries, whether such books and records are maintained in hard copy or electronic form.
- 3 Without prejudice to the generality of paragraph 1 of this Order, the Inspectors shall be empowered to:
- (a) Examine the trading activities, accounting books and records of the Company and its subsidiaries during the period from 2009 to present.
 - (b) Identify the assets and liabilities of the Company and its subsidiaries.
 - (c) Examine the audited financial statements of the Company and its subsidiaries and the management accounts for the period from 2009 to the present and examine any irregularities or discrepancies in receipts or payments.
 - (d) Review the source and application of the Company's funds for the period from 2009 to date.
 - (e) Review the consolidated financial statements and/or management accounts of the Company and its subsidiaries for the period from 2009 to present.
 - (f) Review all related party transactions, including but not limited to transactions with shareholders and directors, for the period from 2009 to the present.
 - (g) Review all contractual and licensing documentation relating to the on-going businesses of the Company and its subsidiaries.
 - (h) If thought appropriate by the Inspectors, to (i) examine upon oath such directors, officers, managers and agents of the Company and/or its subsidiaries and (ii) require from such persons to produce any documents belonging to the Company and/or its subsidiaries and/or relating to the affairs of the Company and/or its subsidiaries.



- 4 The Inspectors shall file a report with the Court containing their findings and opinions and such report shall be served upon the Company, its directors and its shareholders.
- 5 The Inspectors shall have liberty to apply to the Court for further or other directions upon giving not less than 5 working days prior notice to the Applicants and the Company.
- 6 The Applicants shall have liberty to apply to vary or discharge this Order upon giving not less than 5 working days prior notice to the Company and the Inspectors.
- 7 The Applicants shall have liberty to apply for orders that (a) the costs of the Originating Motion and/or (b) the fees and expenses of the Inspectors shall be paid out of the assets of the Company upon giving not less than 14 days prior notice to the Company and its shareholders.
- 8 This Order shall be served on the Company, its directors and shareholders.

Dated this 24th day of February 2015

Filed this 24th day of February 2015

A handwritten signature in black ink, appearing to be 'A. Jones', is written over a horizontal line. To the right of the signature is a circular embossed seal. The seal contains the text 'GRAND COURT' at the top and 'CAYMAN ISLANDS' at the bottom, with a central emblem.

The Hon. Justice Andrew J. Jones, QC
JUDGE OF THE GRAND COURT

THIS ORDER was filed by Harney Westwood & Riegels, Attorneys-at-Law for the Applicants, whose address for service is 4th Floor, Harbour Place, 103 South Church Street, PO Box 10240, Grand Cayman KY1-1002 Cayman Islands (Ref: DCB/040053.0015).