

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD 16 OF 2013 (AJJ)

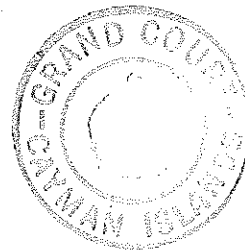
**Before the Hon Mr Justice Andrew J. Jones QC
In Chambers, 20 February 2015**

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)

AND

IN THE MATTER OF CALIBRE FUND, SPC

ORDER FOR DIRECTIONS



UPON hearing counsel for Keiran Hutchison and Robin McMahon, the joint official liquidators (“JOLs”) of Calibre Fund, SPC (In Official Liquidation) (“the Company”) and Calibre Resource Income Fund SP and Calibre Secured and Mezzanine Loan Fund SP (referred to collectively as “the Portfolios”)

AND UPON the Court acting on its own motion

IT IS HEREBY DIRECTED that:-

1. The Court file numbered FSD 16 of 2013 (AJJ) and entitled *In the Matter of Calibre Fund, SPC* (“the Company file”) shall contain only those documents which relate to the liquidation of the Company (referred to as “the Company Court file”).
2. The Registrar shall create a subsidiary Court file in respect of each of the Portfolios, numbered and entitled as follows –

00196720-1

THIS ORDER was FILED by SOLOMON HARRIS of 3rd Floor, FirstCaribbean House, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law.

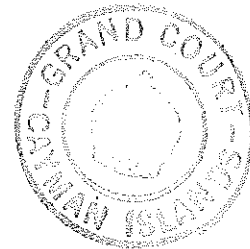
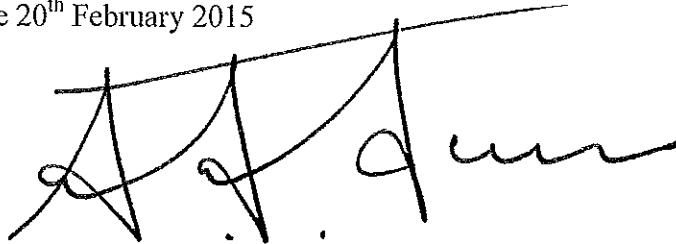
FSD 16A of 2013 (AJJ) – Calibre Resource Income Fund SP (In Liquidation)

FSD 16B of 2013 (AJJ) – Calibre Secured and Mezzanine Loan Fund SP (In Liquidation)
(referred to as “the Portfolio Court file(s)”).

3. The Portfolio Court files shall contain all those documents which relate to the liquidation of the Portfolio in question, together with copies of (i) the winding up order made on 21 May 2013 and (ii) the order for directions made on 3 June 2013.
4. All those documents presently on the Company Court file which were created after 3 June 2013 and relate to one or other of the Portfolios shall be removed and re-filed on the applicable Portfolio Court file.
5. Copies of this Order for Directions shall be filed on the Company Court file and both of the Portfolio Court files.

DATED the 20th day of February 2015

FILED the 20th February 2015



THE HONOURABLE MR. JUSTICE ANDREW J. JONES, Q.C.
JUDGE OF THE GRAND COURT