

MAPLES

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 66 OF 2014 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)
AND IN THE MATTER OF PENINSULA LIFE SETTLEMENT FUND SPC

ORDER

UPON an application by the joint official liquidators ("JOLs") of Peninsula Life Settlement Fund SPC (the "Company") by letter from Maples and Calder dated 27 January 2015.

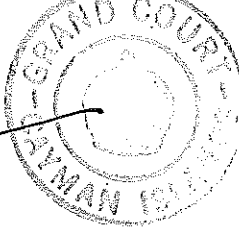
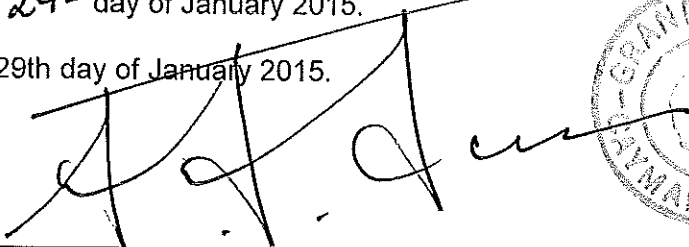
AND UPON reading the Second Affidavit of Russell Smith dated 27 January 2015.

IT IS ORDERED that:

- 1 The establishment of a liquidation committee for the Company be dispensed with pursuant to Order 9, Rule 1(1) of the Companies Winding Up Rules 2008 (as amended).
- 2 The JOLs' costs of and incidental to this application be attributed to the Company's Class A and Class B segregated portfolios in the following proportions: Class A portfolio 95% and Class B portfolio 5%.

Dated this 29th day of January 2015.

Filed this 29th day of January 2015.



The Hon Mr Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT