

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

FSD NO. 83 OF 2015 – (CIQ)

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF SHARPE FUNDS SPC (IN OFFICIAL LIQUIDATION)

ORDER

UPON the application by Peter Anderson and Matthew Wright as joint official liquidators (the “JOLs”) of the Sharpe Funds SPC Fund (the “Company”) by Summons dated 20 January 2016

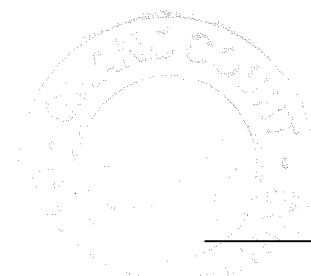
AND UPON the application being determined administratively without the need for a hearing in accordance with FSD Guide Section 10.3

IT IS ORDERED THAT

1. Paragraph 1(i) of the Amended Order dated 16 December 2015 (the “Amended Order”) be varied so that the admitted creditor and redemption creditor claims of the Company’s Sharpe Futures Portfolio shall be paid at 85% of the total claim value by way of a cash sum of €1,661,136 and a priority claim in Sharpe Special Situations Fund Ltd for €1,105,694 by way of a non-interest bearing promissory note;
2. Save as provided for in paragraph 1 above, the terms of the Amended Order shall otherwise remain in force;
3. Any investor of the Company shall be at liberty to apply to this Court for an order to set aside or vary this order within 14 days hereof; and
4. The Company’s costs of this application be paid from the liquidation estate as an expense of the liquidation.

Dated the 20th day of January 2016

Filed the 22nd day of January 2016



A handwritten signature in black ink, appearing to be "Mr Justice Quin".

THE HONOURABLE MR JUSTICE QUIN
JUDGE OF THE GRAND COURT