

BEFORE THE HONOURABLE MR JUSTICE FOSTER
IN THE MATTER OF THE COMPANIES LAW (2014 REVISION)

AND IN THE MATTER OF PAC LTD (IN OFFICIAL LIQUIDATION)

ORDER

UPON the Summons of the Joint Official Liquidators of PAC Ltd. (the "Company") dated November 2014

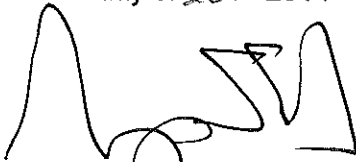
AND UPON reading the Fifth Affidavit of Eleanor G. Fisher plus exhibits, filed herein

AND UPON the Court dealing with the matter on the papers

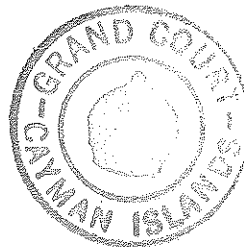
IT IS ORDERED as follows:

1. The Joint Official Liquidators' Report exhibited at "EF-7" to the Fifth Affidavit of Eleanor G. Fisher, be sealed and kept confidential, pursuant to 0.24, r.6 of the Companies Winding Rules 2008.
2. The costs of this application be paid out of the assets of the Company as an expense of the liquidation.

Dated the 2nd day of *December* 2014
Filed the 2nd day of *December* 2014



THE HONOURABLE JUSTICE FOSTER
JUDGE OF THE GRAND COURT



This Order is filed by Walkers, Attorneys at Law, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, for the whose address for service is care of said Attorneys at Law.