

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 92 OF 2014 (AJJ)

THE HON MR JUSTICE ANDREW J. JONES QC

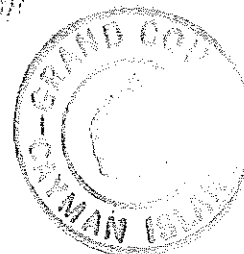
IN CHAMBERS

27 OCTOBER 2014

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF INTEGRA GROUP

ORDER



UPON the Summons of East Capital (Lux) Eastern European Fund, East Capital (Lux) Russian Fund and Salink Limited acting through their attorney East Capital International AB (the "Dissenting Shareholders") dated 20 October 2014;

AND UPON the application of Integra Group (the "Petitioner") for directions at a case management conference on 27 October 2014;

AND UPON READING the First Affidavit of Magnus Lekander, the First Affidavit of Steven Lee, the Second Affidavit of Stephen Keith Polakoff and the First Affidavit of Neil Gaskell and the exhibits thereto;

AND UPON HEARING Leading Counsel for the Petitioner and Counsel for the Dissenting Shareholders

IT IS HEREBY ORDERED that:

1. There be no order on the Dissenting Shareholders' Summons;
2. The Petitioner shall disclose to the Dissenting Shareholders by 3 November 2014:
 - a. The REnergyCO OFS report;
 - b. The Yamal Contract;
 - c. The Alfa Integra Facility Agreement.

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2. The Petitioner shall disclose to the Dissenting Shareholders by 3 November 2014:
 - a. The REnergyCO OFS report;
 - b. The Yamal Contract;
 - c. The Alfa Integra Facility Agreement.

3. The Petitioner shall by 4pm on 3 November 2014 open an online electronic data room (the "Data Room") containing all documents and materials that have been disclosed by the Petitioner to the Dissenting Shareholders from 2 September 2014 to the date of this Order, the documents referred to at paragraph 1 above and updated information in relation to the performance of the Petitioner until 21 May 2014;
4. The Data Room shall be accessible to each party, their attorneys, consultants and experts upon the giving of appropriate undertakings as to confidentiality;
5. Each party do have leave to instruct one expert witness in the field of valuation in order to opine upon the fair value of the Petitioner as a going concern as at 23 April 2014 and 21 May 2014 (the "Valuation Dates");
6. The Petitioner shall upload to the Data Room any additional documents, materials or information identified or requested by either expert as being necessary for the purpose of preparing their opinion within 7 days of receipt of request unless otherwise directed by Order of the Court;
7. The Petitioner shall procure that the appropriate members of its management team be available to meet with the experts in person or by telephone upon request such meetings to be scheduled at a mutually convenient location and time for the purpose of providing information and answering queries in relation to the fair value of the Petitioner as at the Valuation Dates.
8. All communications between (a) the parties, their lawyers and consultants and (b) the experts or either of them, shall be disclosed to all parties.
9. The parties shall agree common terms of instruction for the expert witnesses on or before 28 November 2014 and shall obtain input from their experts as to the form of these instructions including the appropriate assumptions to be made;
10. The parties shall exchange expert evidence on or before 30 January 2015;
BY TELEPHONE
11. A further Case Management Conference shall be held on a date to be fixed during the first two weeks of February 2015.
12. The trial be listed for hearing during the week commencing Tuesday 7 April 2015 or such later date as may be agreed with a provisional time estimate of 5 days;
13. Liberty to apply;

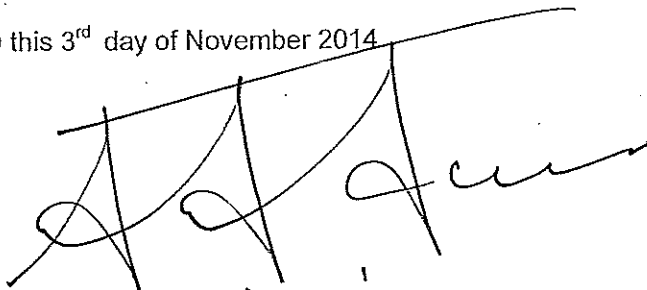


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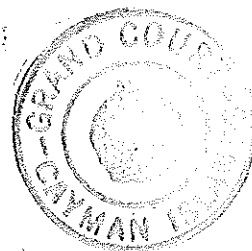
14. Costs in the cause

DATED this 27th day of October 2014

FILED this 3rd day of November 2014

A handwritten signature in black ink, appearing to read 'A. J. Jones', written over a horizontal line.

The Honourable Mr Justice Andrew J Jones, QC
JUDGE OF THE GRAND COURT



This Order is filed by Walkers, Attorneys at Law, Walker House, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001 for the Petitioner whose address for service is care of said Attorneys at Law

APPROVED AS TO FORM AND CONTENT

Wal

WALKERS

Attorneys for the Petitioner

Maples and Calder

MAPLES AND CALDER

Attorneys for the Dissenting
Shareholders

