

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

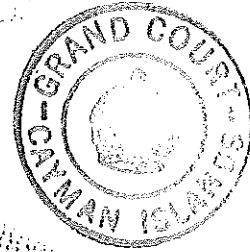
FSD 83 of 2014 (AJJ)

Before the Hon Mr Justice Andrew J. Jones QC
In Open Court, 1st September 2014

IN THE MATTER of the Companies Law (2013 Revision)

AND IN THE MATTER of EG Hemel Funding Company Ltd (In Voluntary Liquidation)

SUPERVISION ORDER



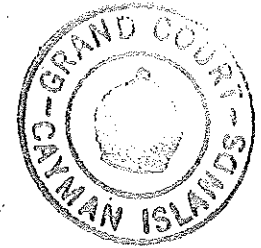
UPON reading the supervision petition presented on 30 July 2014 by Matthew Wright and Christopher Kennedy of RHSW (Cayman) Limited in their capacities as joint voluntary liquidators (collectively the "Petitioners"), and by which they seek a supervision order in respect of EG Hemel Funding Company Ltd (the "Company") pursuant to section 124 of the Companies Law

UPON reading the affidavits sworn on 30 July 2014 by Matthew Wright and Christopher Kennedy and filed in support of the petition

UPON being satisfied that Matthew Wright and Christopher Kennedy are both qualified practitioners who satisfy the residency, independence and insurance requirements of the Insolvency Practitioners' Regulations

UPON reading the affidavit sworn on 28 August 2014 by Gina Athey and filed in support of four petitions, collectively, relating to TR Solihull Project Company Ltd. (FSD 81 of 2014), EG Hemel Project Company Ltd (FSD 82 of 2014), EG Hemel Funding Company Ltd. (FSD 83 of 2014) and TR Solihull Funding Company Ltd. (FSD 84 of 2014).

AND UPON hearing counsel for the Petitioners



IT IS ORDERED THAT:

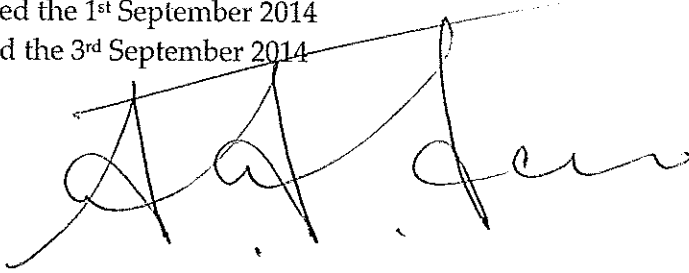
- (1) The liquidation of the Company continues under the supervision of the Court.
- (2) Matthew Wright and Christopher Kennedy, both of RHSW (Cayman) Limited, Windward 1, Regatta Office Park, PO Box 897, Grand Cayman KY1-1103, Cayman Islands, are hereby appointed as joint official liquidators ("JOLs") of the Company.
- (3) The JOLs shall not be required to give security for their appointment.
- (4) In addition to the powers prescribed in Part II of the Third Schedule to the Companies Law (2013 Revision) which are exercisable without sanction of this Court, the JOLs may also without further sanction or intervention from this Court exercise the following powers set out in Part I of the Third Schedule to the Companies Law:
 - i. The power to sell any of the Company's property by public auction or private contract with power to transfer the whole of it to any person or to sell the same in parcels;
 - ii. The power to engage staff (whether or not as employees of the Company) to assist them in the performance of their functions; and
 - iii. The power to engage attorneys and other professionally qualified persons to assist them in the performance of their functions.

and for the avoidance of doubt the powers bestowed on the JOLs may be exercised by them within and outside of the Cayman Islands.

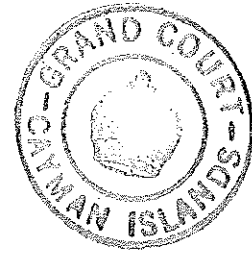
- (5) The Petitioners' costs of this petition shall be paid out of the assets of the Company as an expense of the liquidation.

Dated the 1st September 2014

Filed the 3rd September 2014



The Hon Mr Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT



This Order is filed by Conyers Dill & Pearman, Attorneys for the Petitioners herein whose address for service is care of Cricket Square, Hutchins Drive, P.O. Box 2681, George Town, Grand Cayman KY1-1111.