

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 82 OF 2010 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2009 REVISION)

AND IN THE MATTER OF ICP STRATEGIC INCOME FUND LTD. (IN OFFICIAL LIQUIDATION)

(HEREINAFTER REFERRED TO AS "THE COMPANY")



ORDER
(CWR Order 19, rule 4)

UPON reading the application of the joint official liquidators of ICP Strategic Credit Income Fund Ltd. (in official liquidation) ("JOLs" and the "Company" respectively) for an order pursuant to section 99 of the Companies Law validating the transfer of shares of the Company;

AND UPON reading the First Affidavit of Michael Linn sworn on the 11th day of August 2014;

IT IS HEREBY ORDERED that:-

1. The transfer to FF Investing II Ltd of the following shares registered in the name of SEI Offshore Opportunity Fund Limited is hereby approved :-
3,176.434762 Class A series 01-08A shares
4,854.600000 Class A Series 04-08 shares
2,697.000000 Class A Series 07-08 shares
910.429019 Class A Series 12-08 shares
808.091085 Class S series 0108-A shares
2. The JOLs shall amend the share register of the Company to record the share transfers.

DATED the 12th day of August 2014
FILED the 12th day of August 2014


The Hon Mr. Justice Andrew J. Jones, QC
JUDGE OF THE GRAND COURT

THIS ORDER was issued by SOLOMON HARRIS of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law