

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 82 OF 2010 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2009 REVISION)

AND IN THE MATTER OF ICP STRATEGIC INCOME FUND LTD. (IN OFFICIAL LIQUIDATION)

ORDER
(CWR Order 19, rule 4)

UPON reading the application of the joint official liquidators of ICP Strategic Credit Income Fund Ltd. (in official liquidation) (the "JOLs" and the "Company" respectively) for an order pursuant to section 99 of the Companies Law validating the transfer of certain shares of the Company

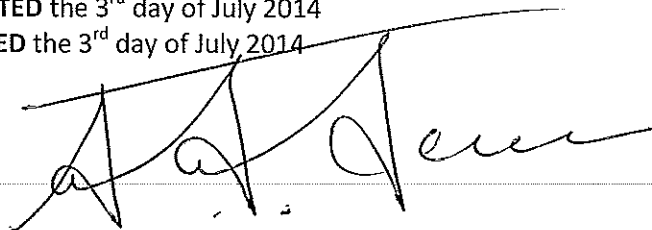
AND UPON reading the First Affidavit of Jonathan Silverman sworn on the 25 day of June 2014

IT IS HEREBY ORDERED that:-

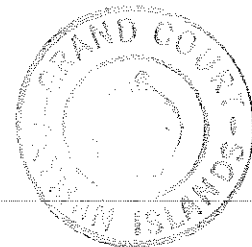
1. The transfer of 242.306480 shares of Class S-Series 0307A and 117.279160 shares of Class S-Series 0407-A of the Company registered in the name of Somers Dublin Limited a/c KBCU to Wannamaker Drive Acquisition LLC is hereby approved.
2. The JOLs shall amend the share register of the Company accordingly.

DATED the 3rd day of July 2014

FILED the 3rd day of July 2014



The Hon Mr. Justice Andrew J. Jones, QC
JUDGE OF THE GRAND COURT



THIS ORDER was issued by SOLOMON HARRIS of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law